



CITY of GOSNELLS

# Economic Profile of the City of Gosnells



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# Introduction

This Economic Profile describes the people, businesses and economy of the City of Gosnells. In particular, it contains data on demographics, business types and locations and the characteristics of the local workforce.

## Data sources

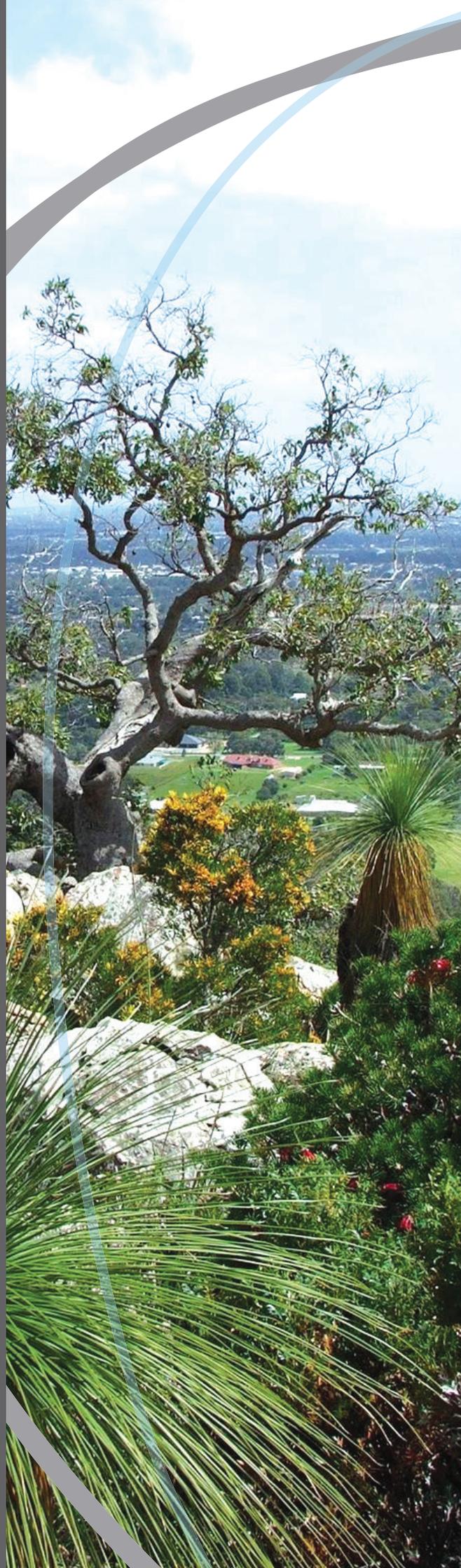
Much of the information in this publication is drawn from, or is based on, the Census of Population and Housing conducted by the Australian Bureau of Statistics. The most recent Census took place in August 2011, but because of the time required to check and collate the large amount of information gathered in the Census, it was not until March 2013 that all data from the last census was released. This publication is therefore the most comprehensive and up-to-date information source available for the City of Gosnells.

Other data sources referenced in this Economic Profile include the Australian Business Register (for business demographics), workforce data provided by the Western Australian Department of Education, Employment and Workplace Relations and economic and demographic data customised for the City of Gosnells by id Consulting Pty Ltd and REMPLAN.

## About the City of Gosnells

The City of Gosnells is 17 km south-east of the central business district of the WA State capital Perth (see map below). It has a population of approximately 115,675 and includes the suburbs of Beckenham, Canning Vale (part), Gosnells, Huntingdale, Kenwick, Langford, Maddington, Martin, Orange Grove, Southern River and Thornlie.

The City has substantial areas of State forest and covers an area of about 128 square kilometres, which makes it one of the largest local governments in WA.



# The City of Gosnells – a brief profile

The City is a rapidly growing residential area, but it also has substantial rural areas in the east and south and some important commercial and industrial areas, particularly along the Albany Highway. Most of the population lives in suburbs west of Albany Highway, a major arterial road running south-east from Perth's CBD to Armadale, passing through the heart of the City of Gosnells.

Fuelling our growth is the availability of housing through new land releases and housing developments in Canning Vale and Southern River, while redevelopment is becoming a focus in the suburbs of Maddington, Beckenham, Kenwick and Gosnells.

The City is well served by the major strategic transport links of the Albany, Roe and Tonkin Highways and the Armadale and Thornlie passenger railway lines. These important transport links provide excellent access in and around the Perth metropolitan area and to the south and south-west of the State. Fremantle, WA's largest general cargo port, is just 35 minutes away



by road. The City is also conveniently situated for access to Perth's domestic and international airport – both are within a 15 minute drive.

In addition, the WA State Government's key planning document *Directions 2031* recognises the secondary centre of Maddington and the district centres of Gosnells, Forest Lakes and Thornlie within the City.

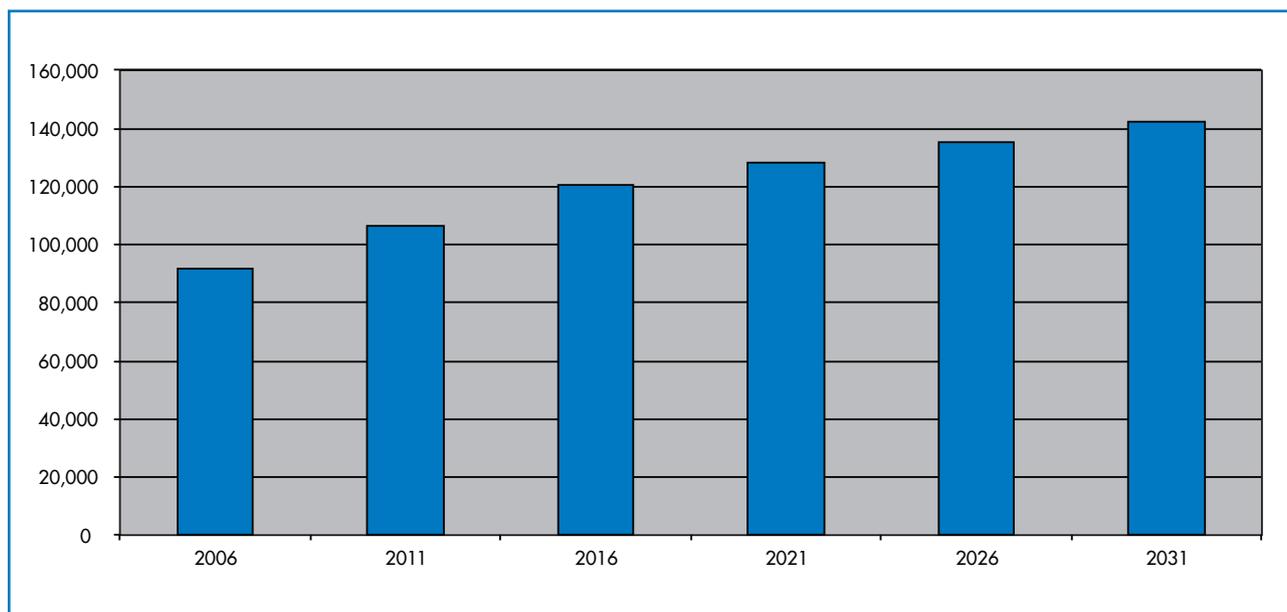
Apart from the City's other economic drivers, its major assets include the Canning River, Thornlie campus of Polytechnic West, Centro Maddington Shopping Centre, Don Russell Performing Arts Centre, Wilkinson Homestead Museum, Gosnells Golf Club, Banyowla Regional Park, Langford Park Sporting Complex, Tom Bateman Sporting Complex, Sutherland Park and the Canning River parklands.

Residents have access to 33 active recreational facilities, 250 passive reserves and 22 conservation reserves. The City manages 765 km of roads and 505 km of footpaths.

# Population growth

The population of the City of Gosnells at the 2011 Census was 106,585, which is an increase of 16.4% since the 2006 Census figure of 91,579. That is an increase of 3.1% per annum, a growth rate that has increased from the corresponding rate of 2.1% between the 2001 and 2006 Censuses. This rate of growth is well above the Perth metropolitan area as a whole.

In 2013, the City of Gosnells population is estimated to have reached 115,675. Growth is projected to continue strongly over the period 2011-2031, during which it is estimated more than 35,000 people will be added to the population – an increase of one-third on the 2011 Census population.



## Projected resident population for the City of Gosnells, 2006-2031

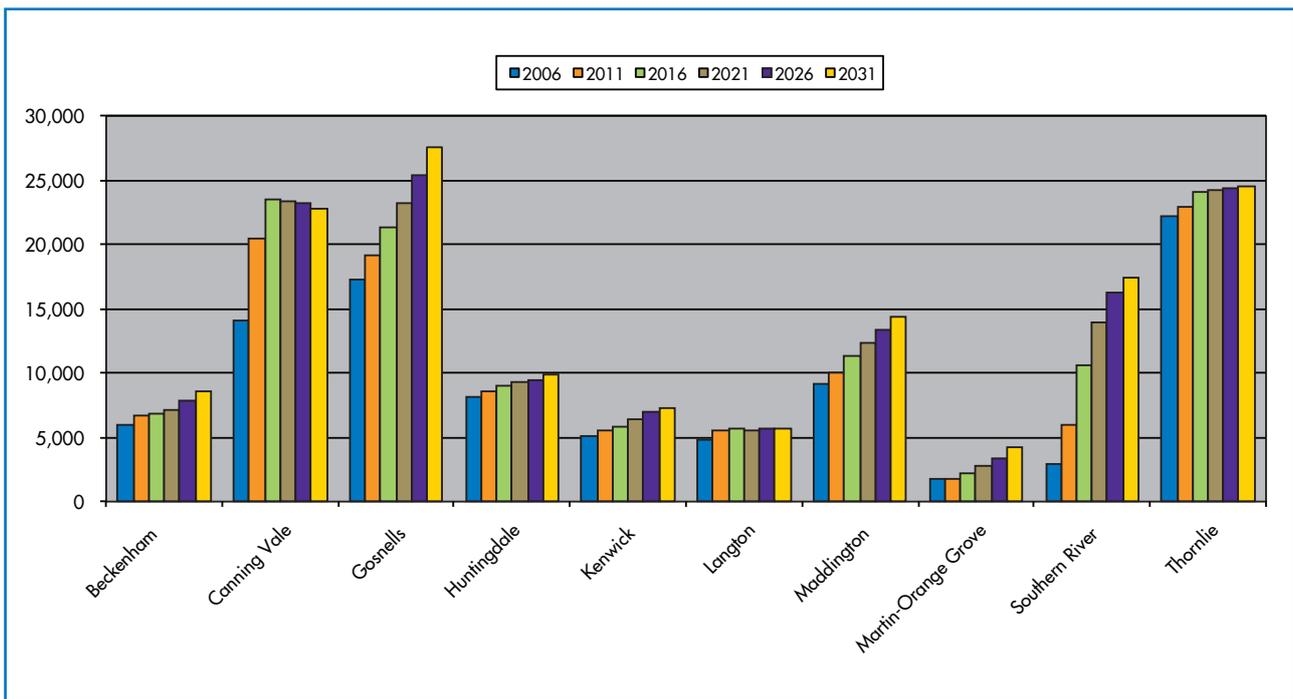
The projected population increase of 35,000 by 2031 will place great demands on the City's capacity to plan for and house the expected new residents, but plans are in place to deal with the influx.

A mix of new housing developments (especially in Canning Vale, Southern River and Martin) and infill accommodation in the more established parts of the City is planned for the increasing population. Transport hubs and shopping centres, including the Maddington and Gosnells town centres, will be focus points. These developments and other planning initiatives will present opportunities for population and economic growth in the new and in the revitalised activity centres of the City.

Plans for new business and employment are being prepared for the Maddington-Kenwick Strategic Employment Area as well as a business park in Southern River.

It is expected that 3,500 dwellings will be constructed over the next five years, resulting in more than 8,000 residents moving into the City. By 2031, the population of the City is projected to exceed 140,000 people with more than 54,000 dwellings.

The distribution of new residents across the City's suburbs is shown in the following graph:

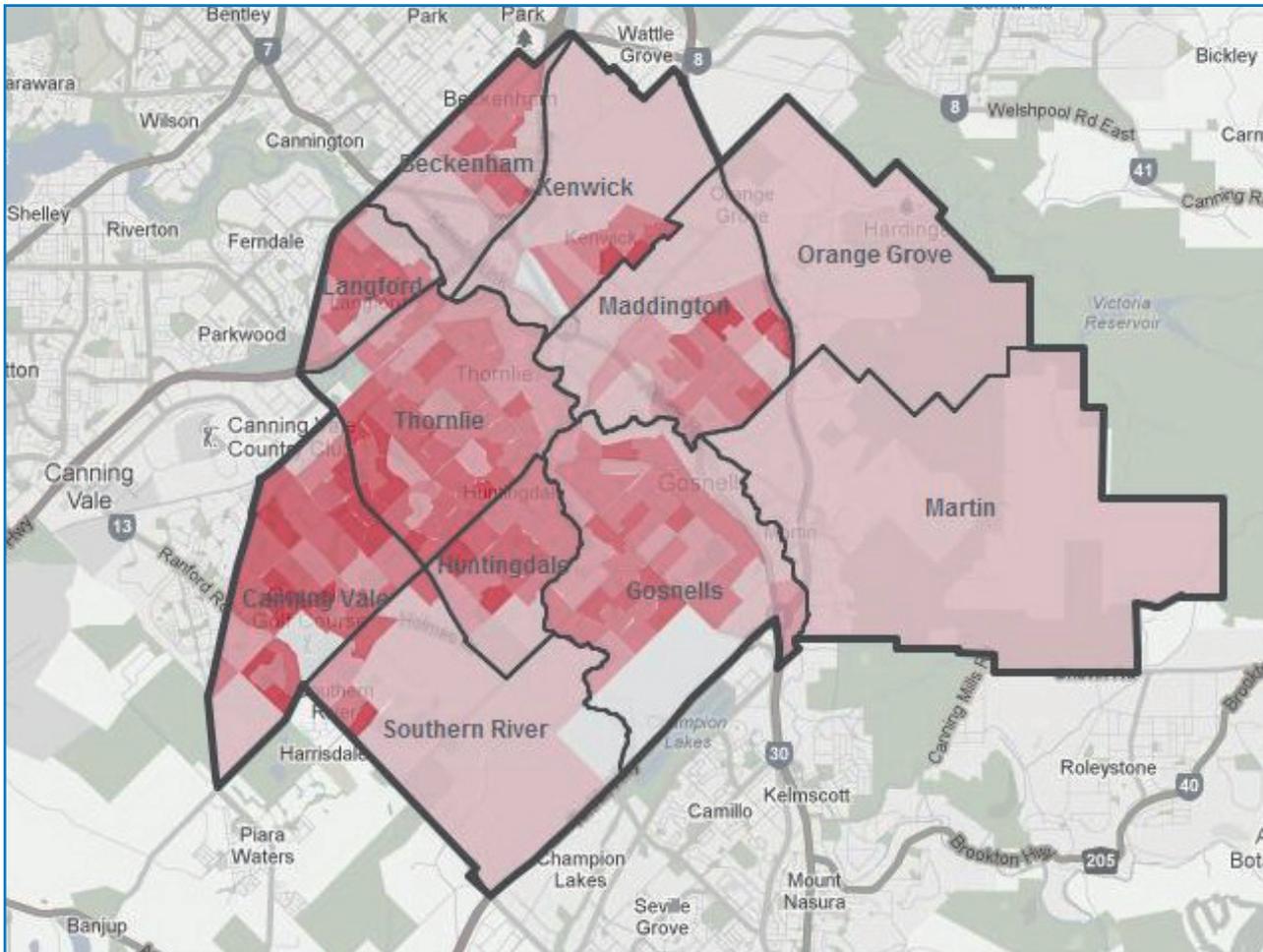


### Projected resident population for suburbs of the City of Gosnells, 2006-2031

This graph shows the following key points:

- Most of the City's population growth will be accommodated in Southern River and Gosnells.
- Canning Vale's current rapid growth will begin to slow in the next five years, as urbanisation in the area reaches completion.
- There are several well-developed suburbs with limited opportunities for further growth, especially Beckenham, Huntingdale, Kenwick, Langford, and Thornlie.

The pattern of well-developed suburbs to our City's west, together with the rapid recent growth in Canning Vale and Southern River, is reflected in the following population density map of the City:

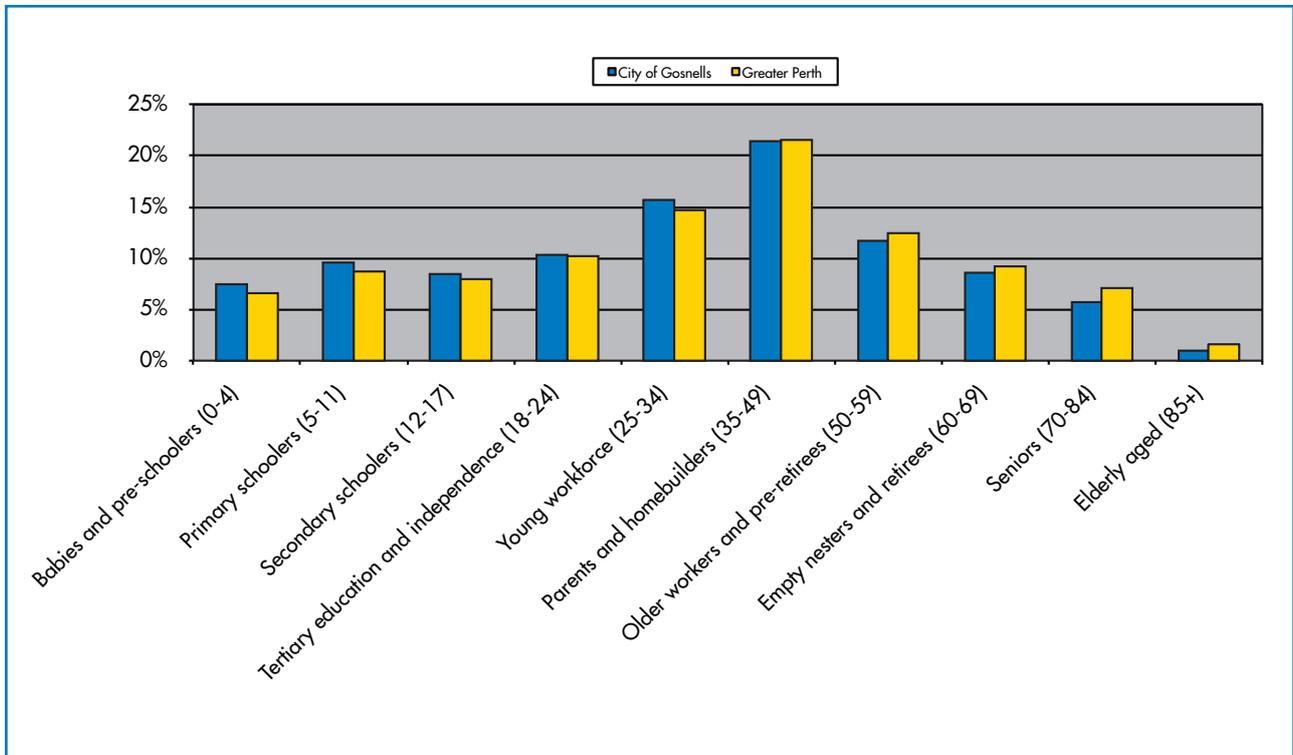


Population density of the City of Gosnells 2011 (persons per hectare)

- 0 people
- 0.01 to 8.13 people
- 8.13 to 16.54 people
- 16.54 to 22.74 people
- 22.74 to 29.42 people
- 29.42 to 41.75 people

# Population age structure

Generally, the population of the City of Gosnells is younger than that of the Perth metropolitan area.



## Resident population age (%), City of Gosnells, 2011

Approximately 25% of the population of the City of Gosnells is aged 17 or younger, compared to 23.2% of the population of the Perth Metropolitan area. In the older age groups, the City of Gosnells has 15.2% of its population aged over 60, and the corresponding figure for the Perth metropolitan area is 17.8%.

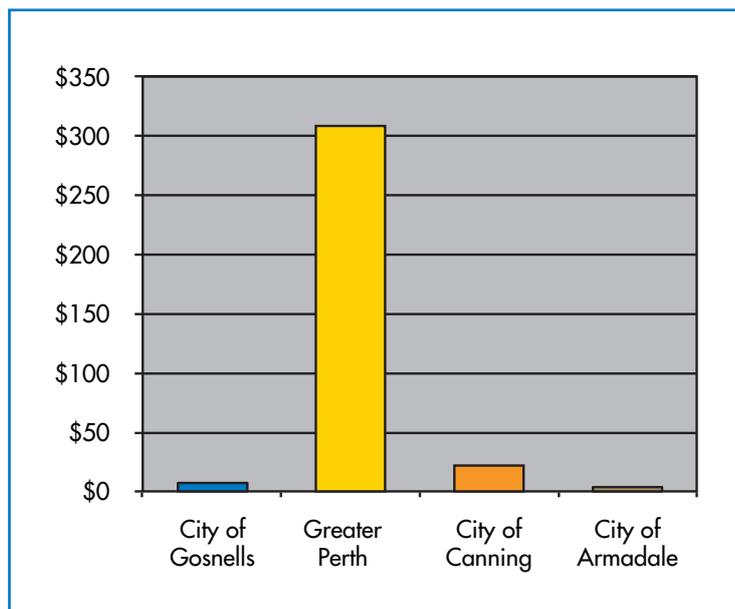


# Size of the local economy

**The total annual output of the City of Gosnells (the total gross revenue in dollars generated by the City's businesses and organisations in one year) was \$6.92 billion at December 2012.**

The gross local product generated by businesses and organisations in the City of Gosnells in 2012 was \$3.05 billion.

The graphic below places our local economy in the context of neighbouring local governments, the Cities of Canning and Armadale and in relation to that of the Perth metropolitan area:



## Size of local economies by gross regional output, December 2012 (\$ billions)

Although the economy of the City of Gosnells is approximately twice as large as that of its more rural neighbour, the City of Armadale, it is substantially smaller than that of the more urbanised and more CBD-centric City of Canning.

The City's population at the 2011 Census was 106,585. As gross local product was \$3.05 billion, gross local product per capita was approximately \$28,616.

# Measures of the local economy

This section considers the local economy in terms of three measures:

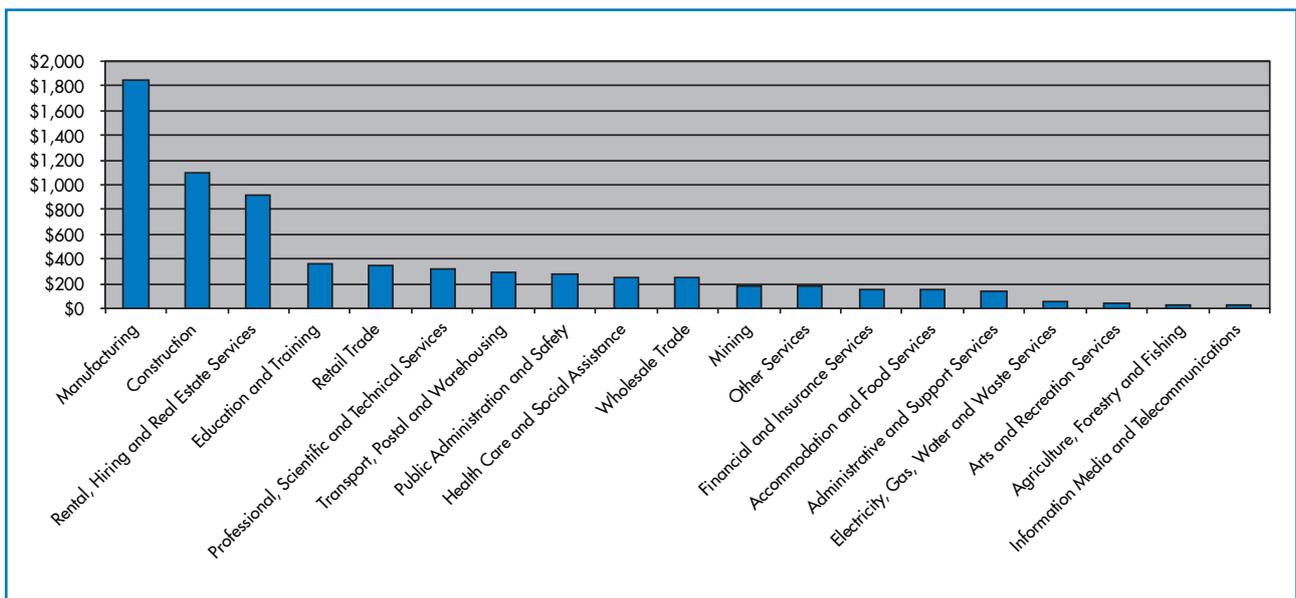
- **Output:** the gross revenue generated by businesses and organisations in the City of Gosnells.
- **Employment:** the number of employees in each industry sector.
- **Value added:** value that is added by industry sectors in the City of Gosnells to intermediate inputs.

## The local economy measured by output

**The annual output of the City of Gosnells (the total gross revenue in dollars generated by the City's businesses and organisations in one year) was \$6.918 billion at December 2012.**

The major industry sectors by output are:

- Manufacturing 26.8%
- Construction 15.9%
- Rental, Hiring and Real Estate Services 13.2%.



Major industry sectors, City of Gosnells by output, December 2012 (\$millions)

## Ups and downs – Industry sector output changes since May 2011

The industry sectors that have increased output include:

- Professional, Scientific and Technical Services – up 1.1%
- Health Care and Social Assistance – up 1%
- Construction – up 1.3%.

The industry sectors that have experienced a decrease in output are:

- Manufacturing – down 1.8%
- Rental, Hiring and Real Estate Services – down 1.6%
- Wholesale – down 1%.

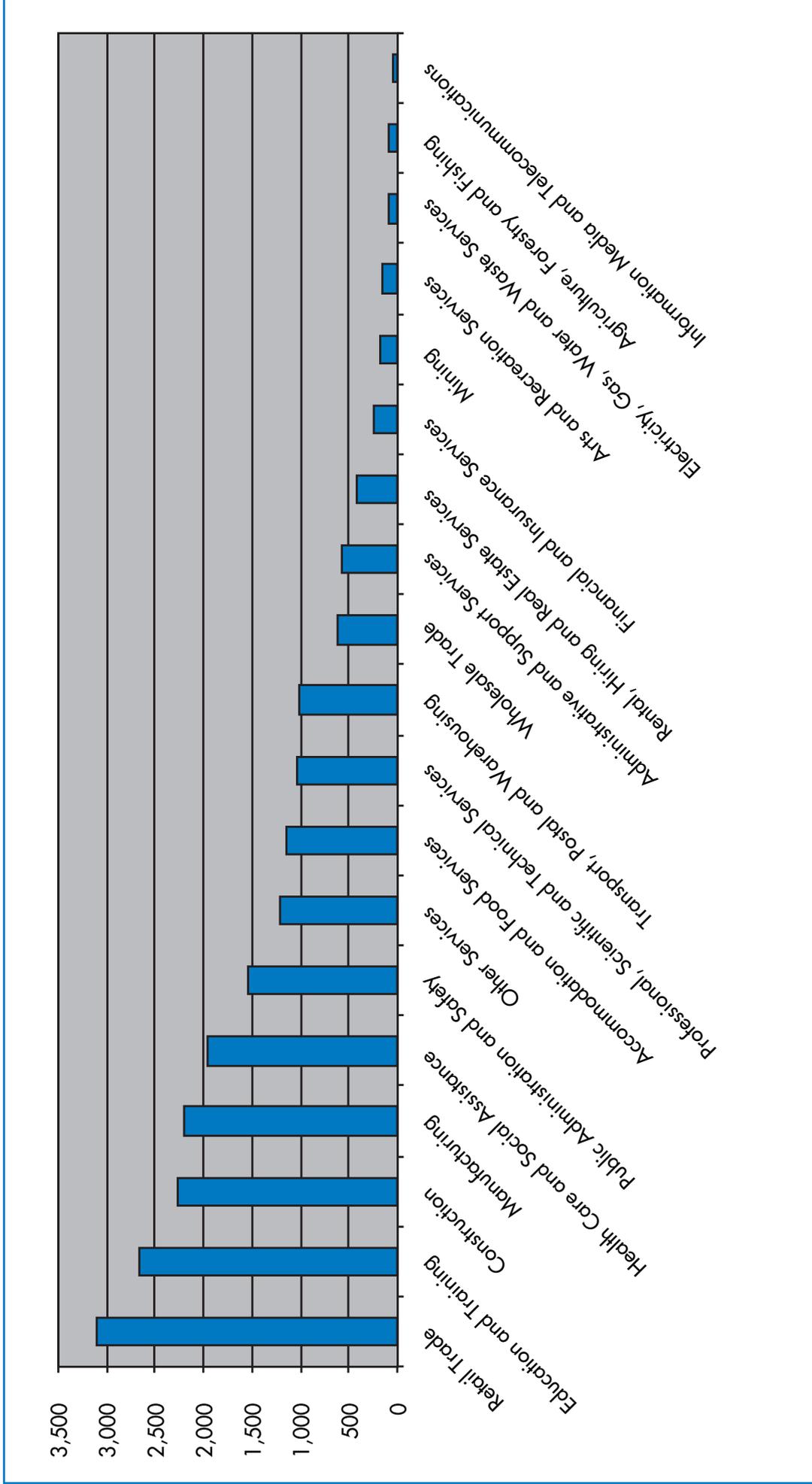
For further details of the output of major industry sectors, refer to the Appendix.

## The local economy measured by employment

Of the 20,846 jobs in the City of Gosnells, the major industry sectors by employment are:

- Retail Trade 15.1%
- Education and Training 12.9%
- Construction 11%
- Manufacturing 10.7%
- Health Care and Social Assistance 9.5%.





Employment number by industry sector, City of Gosnells, December 2012

## Ups and downs – Industry sector employment changes since May 2011

The industry sectors that have most increased their number of employees are:

- Education and Training increased by 577
- Health Care and Social Assistance increased by 399
- Construction increased by 285
- Public Administration and Safety increased by 278
- Professional, Scientific and Technical Services increased by 275.

The industry sectors that have most decreased their number of employees are:

- Wholesale Trade decreased by 51
- Manufacturing decreased by 28
- Agriculture, Forestry and Fishing decreased by 23

Comparison of the employment data with the ranking of the various industry sectors by output (see above) produces some key observations:

- Retail is the City's most important employment sector, reflecting its people-intensive nature (this sector ranks only fourth by output).
- Manufacturing ranks first by output but only fourth by employment, indicating its capital-intensive but relatively non-people-intensive nature.
- Education and Training is the City's second most important employment sector, although it ranks only fourth by output.
- Health and Community Services ranks only ninth by output, but fifth by employment.



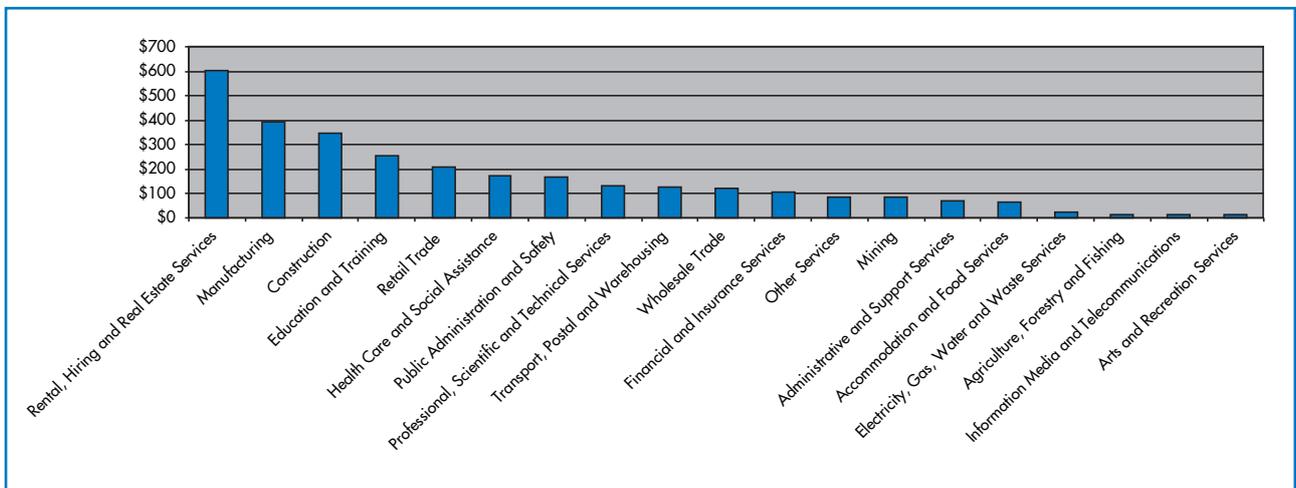
# The local economy measured by value added

**Value added is a measure of productivity of industry sectors and how industries increase the value of their inputs.**

Value added is calculated by subtracting local expenditure and regional imports expenditure from the output generated by an industry sector. It is usually regarded as the most accurate economic indicator of an industry sector, because it takes into account that some industries have high levels of output, but also need large amounts of input.

The City's major industry sectors ranked by value added are as follows:

- Rental, Hiring and Real Estate Services 20%
- Manufacturing 13%
- Construction 11.6%.



Major industry sectors, City of Gosnells by value add, December 2012 (\$millions)

## Ups and downs – Industry sector value added changes since May 2011

The industry sectors that have increased in value added are:

- Construction 1.4%
- Education and Training 1.1%
- Health Care and Social Assistance 1%
- Professional, Scientific and Technical Services 1%
- Mining 1%.

The industry sectors that have decreased in value added are:

- Rental, Hiring and Real Estate Services 3.7%
- Manufacturing 1.1%
- Transport, Postal and Warehousing 0.8%
- Wholesale Trade 0.7%.

For further details of the contribution of our major industry sectors to value added, refer to the Appendix.



# Employment self-sufficiency and self-containment

Employment self-sufficiency is the ratio of employed local residents to local jobs – that is, local residents have the potential to obtain employment locally.

Employment self-containment is the ratio of local residents working in jobs in the City of Gosnells compared to the total number of all workers living in the City of Gosnells – so it is a measure of people who live here and work here.

Both these employment measures are important in understanding the local economy. Understanding where workers travel from assists in planning and advocacy for roads and public transport provision. It helps to clarify local economic and employment key factors and it helps in understanding the degree to which the local economy relies on the surrounding region to supply its labour force.

The City of Gosnells has an overall employment self-sufficiency of 45.6% (down from 47.3% at the 2006 Census). In its key planning document *Directions 2031*, the State Government set a target of 55% employment self-sufficiency for the south-east Perth metropolitan sub-region, which comprises the local government areas of Gosnells, Armadale and Serpentine-Jarrahdale.

It appears that only significant investment at State and Federal level can bring this target within reach. This investment is required to support current and new small businesses and to assist in developing new industrial areas and employment opportunities.

The table below shows how individual industry sectors rate. Sectors in which the City scores most highly for employment self-sufficiency (all scoring more than 55%) are:

- Administrative and Support Services
- Accommodation and Food Services
- Financial and Insurance Services
- Professional, Scientific and Technical Services.

In terms of employment self-containment, the City's overall rating is 18.6% (down from 19.8% at the 2006 Census), and it rates most highly in the following sectors (all scoring more than 25%).

- Education and Training
- Retail Trade
- Other Services
- Rental, Hiring and Real Estate Services
- Accommodation and Food Services.

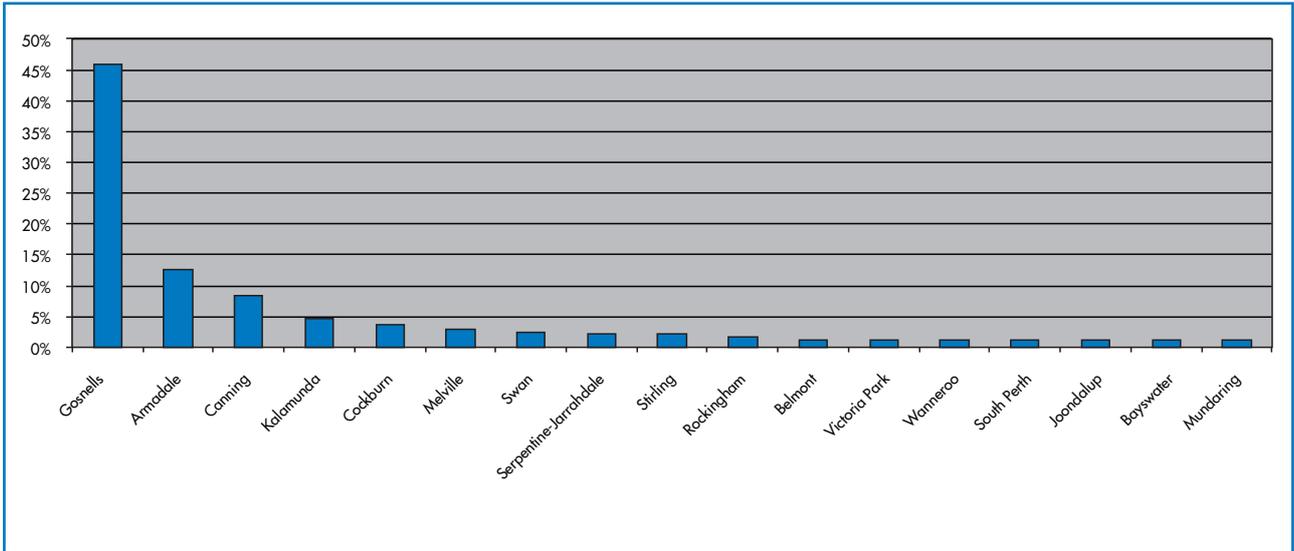
Industry of Employment	Gosnells residents employed locally	Jobs in City of Gosnells	City of Gosnells residents in employment	Employment self-sufficiency	Employment self-containment
Agriculture, Forestry and Fishing	40	87	208	45.98%	19.23%
Mining	54	175	1,927	30.86%	2.80%
Manufacturing	794	2,196	5,850	36.16%	13.57%
Electricity, Gas, Water and Waste Services	36	95	632	37.89%	5.70%
Construction	1,010	2,264	4,951	44.61%	20.40%
Wholesale Trade	249	625	2,676	39.84%	9.30%
Retail Trade	1,612	3,100	5,772	52.00%	27.93%
Accommodation and Food Services	696	1,146	2,778	60.73%	25.05%
Transport, Postal and Warehousing	537	1,018	3,496	52.75%	15.36%
Information Media and Telecommunications	28	55	508	50.91%	5.51%
Financial and Insurance Services	136	236	1,237	57.63%	10.99%
Rental, Hiring and Real Estate Services	202	426	798	47.42%	25.31%
Professional, Scientific and Technical Services	574	1,040	2,962	55.19%	19.38%
Administrative and Support Services	347	566	1,618	61.31%	21.45%
Public Administration and Safety	446	1,538	3,124	29.00%	14.28%
Education and Training	1,045	2,663	3,239	39.24%	32.26%
Health Care and Social Assistance	880	1,963	5,039	44.83%	17.46%
Arts and Recreation Services	83	160	652	51.88%	12.73%
Other Services	599	1,212	2,314	49.42%	25.89%
Inadequately described/ Not stated			1,291		
<b>Total Workforce</b>	<b>9,509</b>	<b>20,847</b>	<b>51,072</b>	<b>45.6%</b>	<b>18.6%</b>

## Employment self-sufficiency and self-containment, City of Gosnells (2011 Census data)

# Where do our workers come from?

The City's overall employment self-sufficiency rate is 45.6% (down from 47.3% at the 2006 Census).

More than one quarter of the local workforce travels from three adjoining local government areas – 12.7% travel from the City of Armadale, 8.5% from the City of Canning and a further 4.6% from the Shire of Kalamunda.

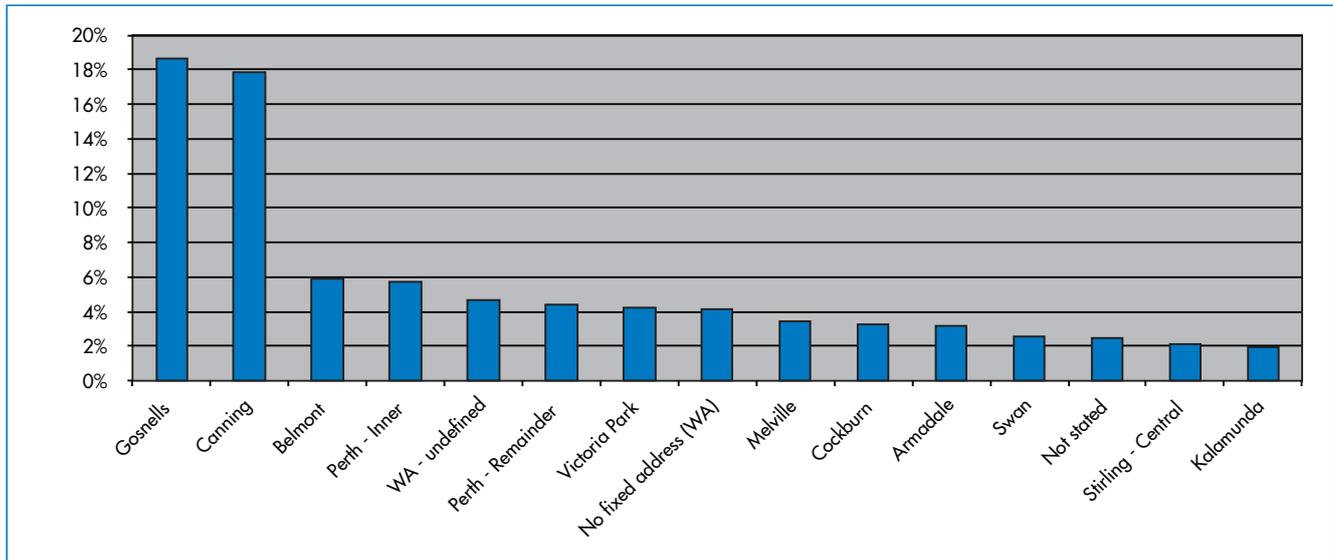


Local Government Areas of residence of workers (%) employed in the City of Gosnells, 2011



# Where do our workers travel to?

As we have seen above, 18.6% of local jobs are occupied by local residents. So where do other working residents travel for their work?



## Employment location of residents of the City of Gosnells (%) by Local Government Area, 2011

The City of Canning is by far the most significant destination for working residents of the City of Gosnells – almost as many residents travel to work in the City of Canning (17.9%) as work locally (18.6%). Other high-ranking destinations include the City of Belmont, inner Perth and the Town of Victoria Park.

## The daily migration to work

As discussed above, only 18.6% of employed residents work in the City of Gosnells. Therefore each working day more than 35,000 people leave the City of Gosnells to travel to another LGA to work. As the population of Thornlie is around 24,000, this is equivalent to exporting the population of a very large suburb of workers every working day.

Conversely, of our 20,565 local jobs, approximately half are occupied by people who also live locally. Therefore, in addition to the daily export of 35,000 workers, the City imports more than 10,000 workers each working day. This represents a significant movement of people and consequent pressure on travel time, public and private transport, fuel costs and quality of life. At the 2011 Census, only 8.4% of our workers travelled to work by public transport.

	Number	%
Live and work in the City of Gosnells	9,509	18.6
Live in the City of Gosnells, but work outside	35,040	68.6
Work location not stated	6,524	12.8
<b>Total employed residents</b>	<b>51,073</b>	

## Employment location of residents of the City of Gosnells – summary 2011

# Employment in a regional context

It is instructive to compare the employment picture of the Gosnells LGA with that of its neighbouring LGAs, Canning and Armadale:

LGA	Workers residing in LGA	Jobs in LGA	Employment self-sufficiency	Employment self-containment
City of Canning	43,028	52,266	121.5%	25.2%
City of Armadale	29,746	13,139	44.2%	24.1%
City of Gosnells	51,072	20,846	40.8%	18.6%

More than 30,000 additional local jobs would be required if the City of Gosnells LGA was to offer all its employed residents local employment – a very large increase on the current figure.

The Canning LGA has a jobs surplus (ie; it has more jobs than are required for its employed residents) and it is therefore a significant importer of labour – 18% of its workforce travels from the Gosnells LGA, for example. Even so, only a quarter of all its jobs are occupied by local residents.

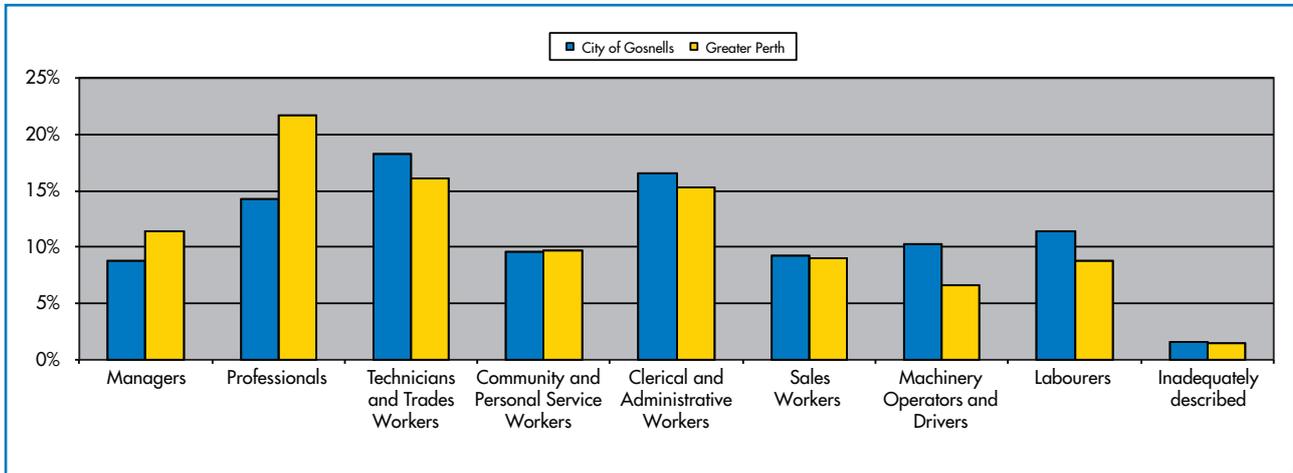
The Armadale LGA has a higher level of employment self-containment than the Gosnells LGA – ie; it has the potential to provide jobs for a greater proportion of its residents locally.

## The workforce and employment

The labour force of the Gosnells LGA (based on place of employment) was 20,846 at the 2011 Census. As the labour force at the 2006 Census was 18,340, 2,506 local jobs were created from 2006-2011 – an increase of 13.6%. However, during that time the City's population increased by 16.4% and therefore the increase in local jobs did not keep pace with the increase in local population.

# Occupations of local residents

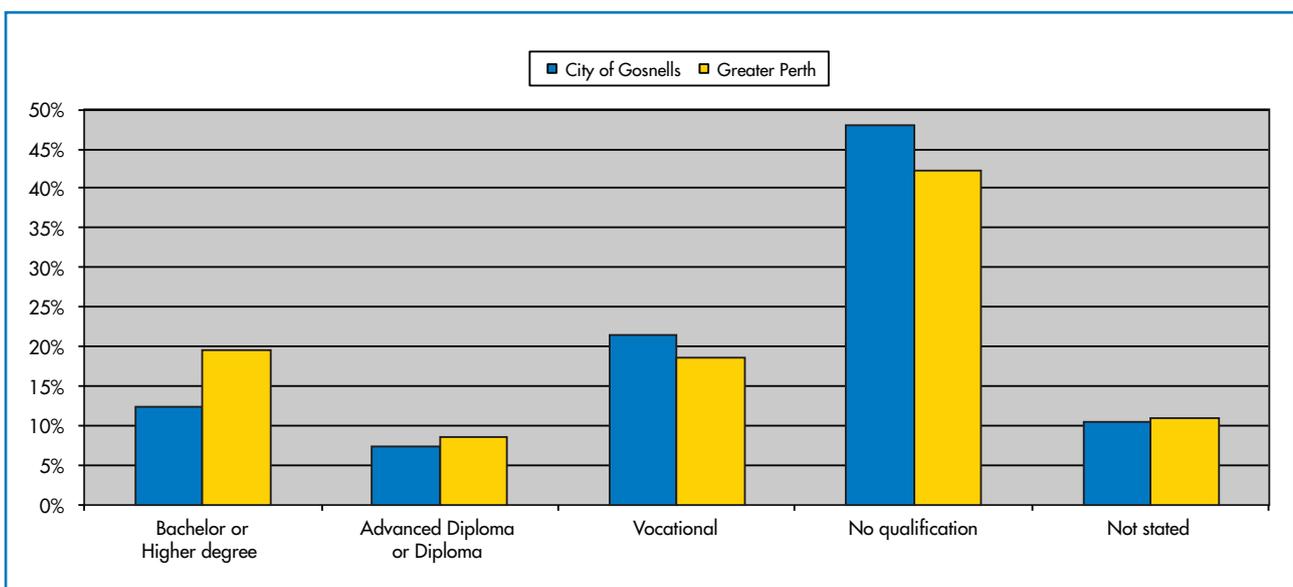
The City of Gosnells generally has a smaller proportion of managers and professionals than the Perth metropolitan area but has a larger proportion of technicians, clerical workers, machinery operators and labourers.



Occupations of residents (%) of the City of Gosnells and Greater Perth, 2011

# Qualifications of local residents

The City of Gosnells has a smaller proportion of its employed people qualified to degree or diploma level than the Perth metropolitan area. More than 21% of its residents have a vocational qualification (more than the figure for the Perth metropolitan area) but nearly 48% have no qualification.



Non-school qualification level of employed residents (%) of the City of Gosnells and Greater Perth, 2011

# Specific employment hotspot sectors

Industry Sector	Jobs
Primary Education	1,174
Supermarket and Grocery Stores	911
Correctional and Detention Services	649
Takeaway Food Services	624
Road Freight Transport	592
Aged Care Residential Services	483
Secondary Education	480
Local Government Administration	399
Child Care Services	384
Manufacturing	362
House Construction	340
Cafes and Restaurants	332
Scientific Testing and Analysis Services	300
Other Social Assistance Services	289
Combined Primary and Secondary Education	282
Technical and Vocational Education and Training	282
Other Automotive Repair and Maintenance	282
Inadequately described	269
Real Estate Services	228
Building and Other Industrial Cleaning Services	227
Hardware and Building Supplies Retailing	225
Hairdressing and Beauty Services	225
Pharmaceutical, Cosmetic and Toiletry Goods Retailing	222
Electrical Services	216
Car Retailing	184

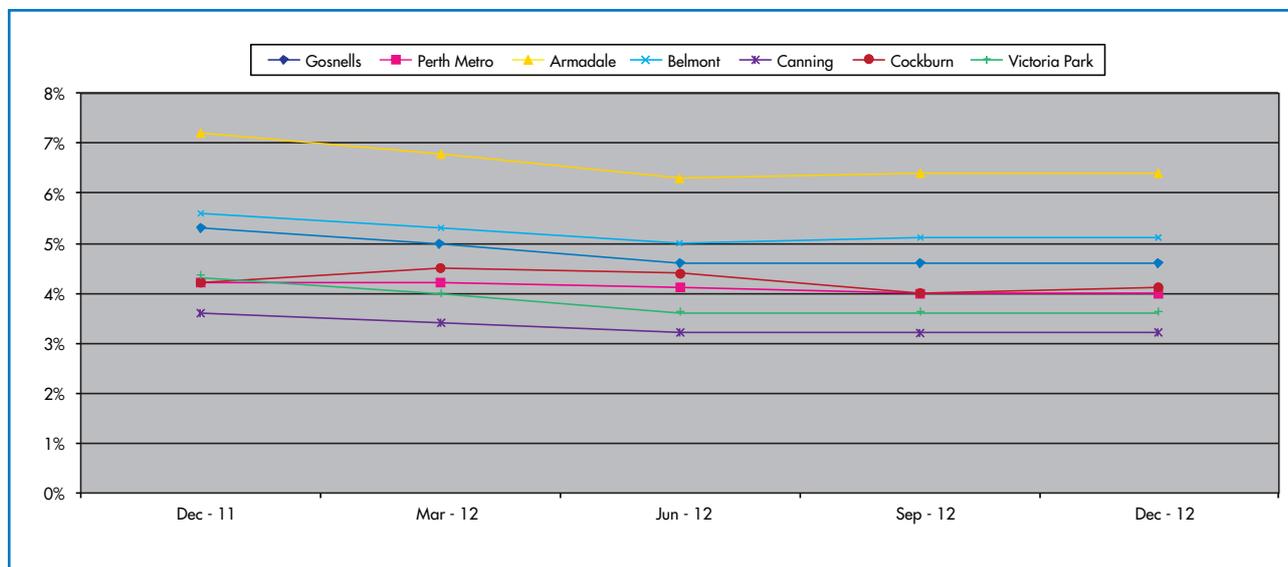
# Specific employment hotspot sectors (continued)

Industry Sector continued	Jobs
Iron Smelting and Steel Manufacturing	179
Road and Bridge Construction	176
General Practice Medical Services	176
Other Store-Based Retailing	160
Other Machinery and Equipment Repair and Maintenance	158
Engineering Design and Engineering Consulting Services	152
Adult, Community and Other Education	150
Site Preparation Services	149
Urban Bus Transport (including Tramway)	143
Accounting Services	140
Employment Placement and Recruitment Services	138
Automotive Body, Paint and Interior Repair	137
Plumbing Services	132
Electrical, Electronic and Gas Appliance Retailing	131
Other Residential Care Services	128
Other Heavy and Civil Engineering Construction	126
State Government Administration	119
Other Construction Services	118
Dental Services	116
Other Public Order and Safety Services	110
Painting and Decorating Services	109
Pubs, Taverns and Bars	107
Retail Trade, other	105

Industry sectors in City of Gosnells ranked by employment, 2011

# Local unemployment rate

The City of Gosnells unemployment rate was 4.6% at the end of the December 2012 quarter, an improvement from 5.3% a year earlier. However, the local unemployment rate has consistently remained between 0.5% and 1% higher than the rate for the Perth metropolitan area.



## Unemployment rates (%) of the City of Gosnells, Perth Metropolitan area and selected Local Government Areas, December 2011-2012

The City of Gosnells unemployment rate was approximately 1.5% below that of the City of Armadale and approximately 0.3% below that of the City of Belmont. However, other nearby LGAs, such as the Cities of Canning and Cockburn and the Town of Victoria Park, have consistently lower unemployment rates.

# Employment growth sectors – recent changes

Which of our local industry sectors are providing more local employment and which are shedding jobs? The table below examines the changes in job numbers between the 2006 and 2011 Census.

Industry sector	2011	2006	Change 2006-2011
Professional, Scientific and Technical Services	2,961	2,044	+917
Health Care and Social Assistance	5,039	4,125	+914
Mining	1,927	1,097	+830
Construction	4,951	4,145	+806
Education and Training	3,239	2,462	+777
Transport, Postal and Warehousing	3,496	2,835	+661
Accommodation & Food Services	2,779	2,255	+524
Public Administration and Safety	3,124	2,762	+362
Other Services	2,315	1,989	+326
Wholesale trade	2,676	2,435	+241
Arts and Recreation Services	653	452	+201
Manufacturing	5,852	5,672	+180
Retail Trade	5,773	5,628	+145
Electricity, Gas, Water and Waste Services	633	493	+140
Administrative and Support Services	1,617	1,483	+134
Financial and Insurance Services	1,237	1,166	+71
Inadequately described or not stated	1,289	1,277	+12
Rental, Hiring and Real Estate Services	799	799	0
Agriculture, Forestry and Fishing	210	241	-31
Information Media and Telecommunications	507	589	-82

## Employment by industry sector, City of Gosnells, 2011 and 2006 Census

There was employment growth in the following sectors:

- Professional, Scientific and Technical Services
- Health Care and Social Assistance
- Mining
- Construction
- Education and Training
- Transport, Postal and Warehousing.

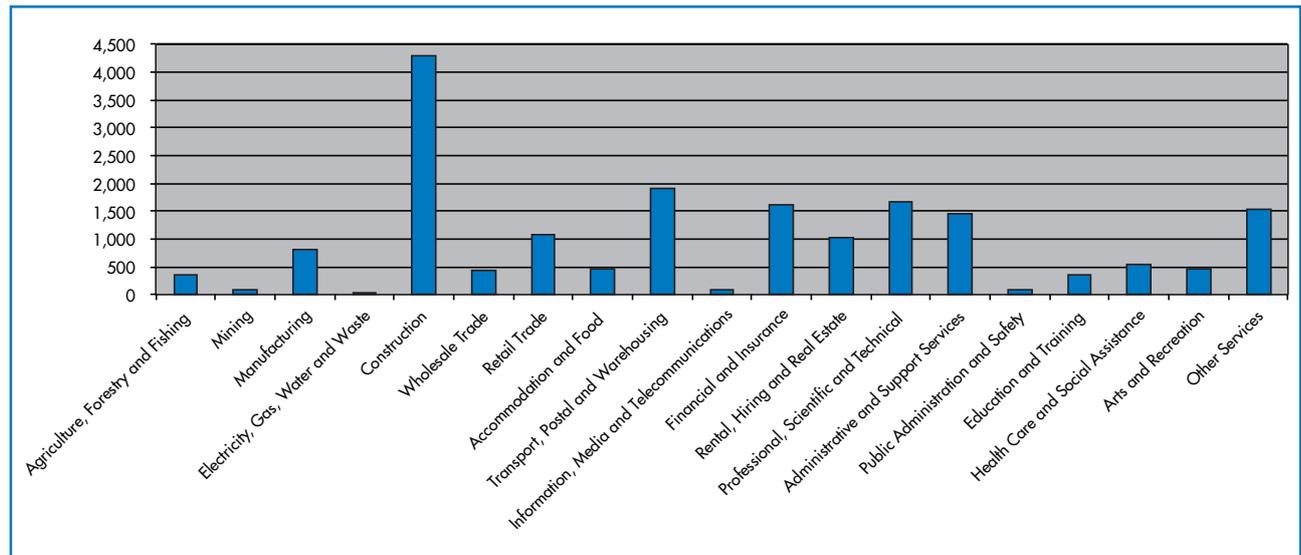
Conversely, there were job losses in the Agriculture, Forestry and Fishing and Information Media and Telecommunications sectors.

Overall, 7,128 jobs were added – but this must be placed in the context of a population increase of more than 15,000 people.

# Registered Australian Business Names (ABNs) in the City of Gosnells

There were 23,186 registered ABNs with a business address in the City of Gosnells at the end of 2012.

Note that analysis of ABN registrations does not include businesses that operate in the City of Gosnells, but which have their ABN registered elsewhere. This excludes, for example, many large retail businesses and many franchised businesses.



## Registered ABNs by industry sector, City of Gosnells, 31 December 2012

The largest sectors by number of registered businesses at the end of 2012 were:

- Construction 23.5%
- Transport, Postal and Warehousing 10.5%
- Professional, Scientific and Technical 9.1%
- Financial and Insurance 8.8%
- Other Services 8.4%.

Table 4 (Appendix) provides more information on the numbers of locally-registered businesses by industry sector.

## More detailed information on registered ABNs

The Appendix to this document provides more detailed information for each major industry sector. Figures 1-5 show the number of registered ABNs in each major group within the industry sectors. Tables 5-23 show the number of registered ABNs in each sub sector within the industry sectors.

# ABN hotspot sectors for the City of Gosnells

The City of Gosnells had 1,528 newly-registered ABNs in the 2012 calendar year. That is an average of 127 new registrations a month.

The specific industry sectors in the City of Gosnells with most registered ABNs are as follows:

Road freight transport	867
Building and other industrial cleaning services	846
Carpentry	531
Other construction services	437
Plastering and ceiling services	419
Bricklaying	347
Commercial or industrial property renting or leasing	346
Financial asset investing	334
Accounting services	334
Painting and decorating	328
Residential property operators	327
Courier pick-up and delivery services	311
Computer system design and related services	310
Other auxiliary finance and investment services	307
Electrical services	305
Other transport support services	300
Gardening	279
Hairdressing and beauty services	275
Plumbing	248
Other automotive repair and maintenance	224
Brick paving	209
Other personal services	209
Automotive body, paint and interior repair	208

# ABN hotspot sectors for the City of Gosnells (continued)

Tiling and carpeting	200
Management advice and related consulting services	200
Engineering design and engineering consulting	198
House construction	197
Creative artists, musicians, writers and performers	186
Takeaway food services	184
Real estate services	172
Concreting	160
Child care	160
Taxi and other road transport	158
Cafes and restaurants	155
Adult, community and other education	137
Roofing	131
Structural steel erection services	130
Other transport support services	130

## Specific industry sectors with most registered ABNs, City of Gosnells, December 2012

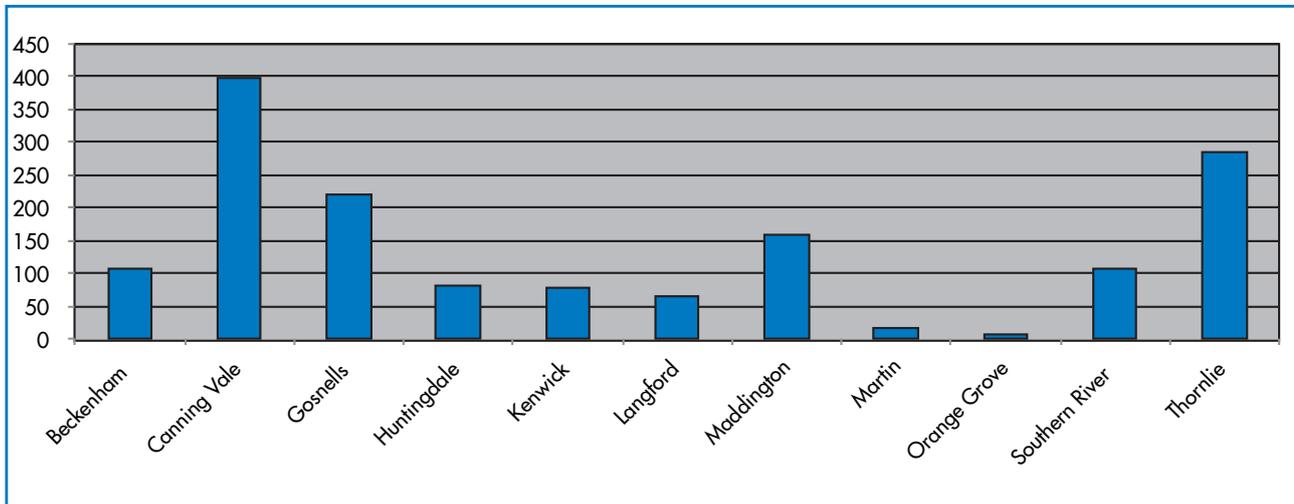
Given the prominence of the Construction sector in the City's economy (as indicated in the preceding figures) it is not surprising to see numerous Construction-related types of employment in the table above.

Also, most of the sectors listed in the table above are those dominated by sole traders and small businesses.

# Business attraction – the current picture

What are the trends in the new businesses that the City is attracting?

In 2012, 1,527 new businesses were registered in the City and their distribution across our suburbs was as follows:

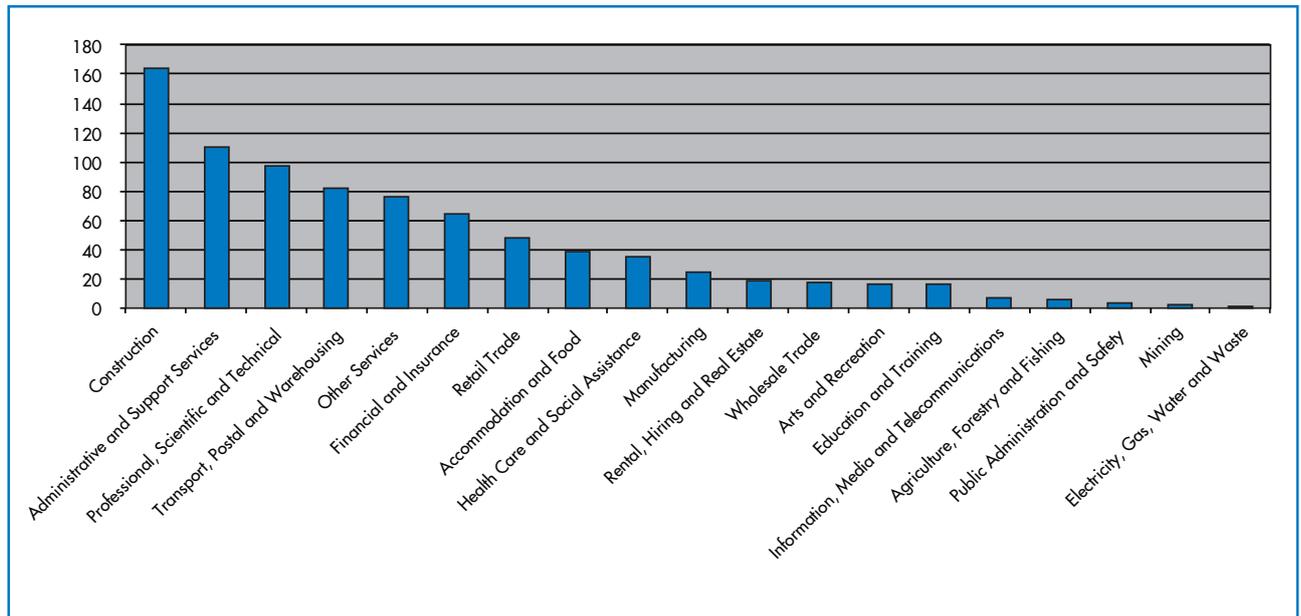


New business registrations, by the City of Gosnells suburb, 2012



As might be expected, the larger suburbs attracted most of the new businesses, especially Canning Vale, with its large industrial zones.

The distribution of these new businesses by industry sector was as follows:



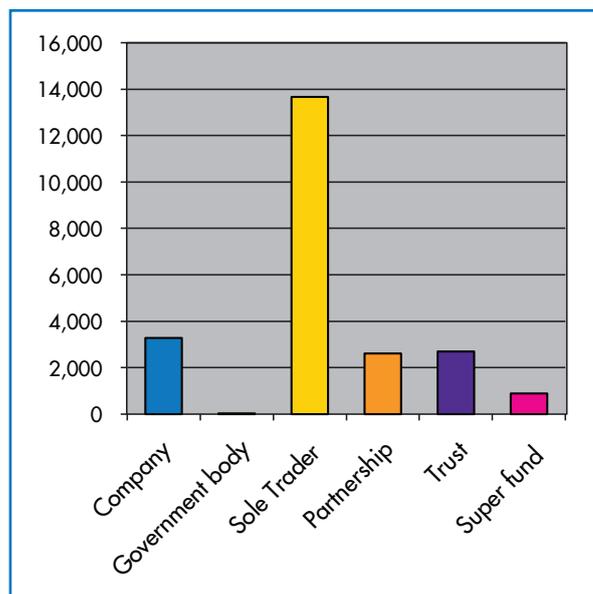
### New business registrations by industry sector, City of Gosnells, 2012

Most of the new businesses are being attracted to the following industry sectors:

- Construction
- Administrative and Support Services
- Professional, Scientific and Technical
- Transport, Postal and Warehousing.

# Business entity types

The importance of sole traders and small family businesses to the City of Gosnells economy is illustrated by the following figure:



## Business entity types, City of Gosnells, December 2012

High proportions of businesses in the sole trader and small family business categories are generally an indicator of a vibrant local business sector. In the City of Gosnells, nearly 60% of all locally registered businesses are sole traders.



# Businesses suburb by suburb

The City of Gosnells suburbs, ranked by number of registered ABNs, are as follows:

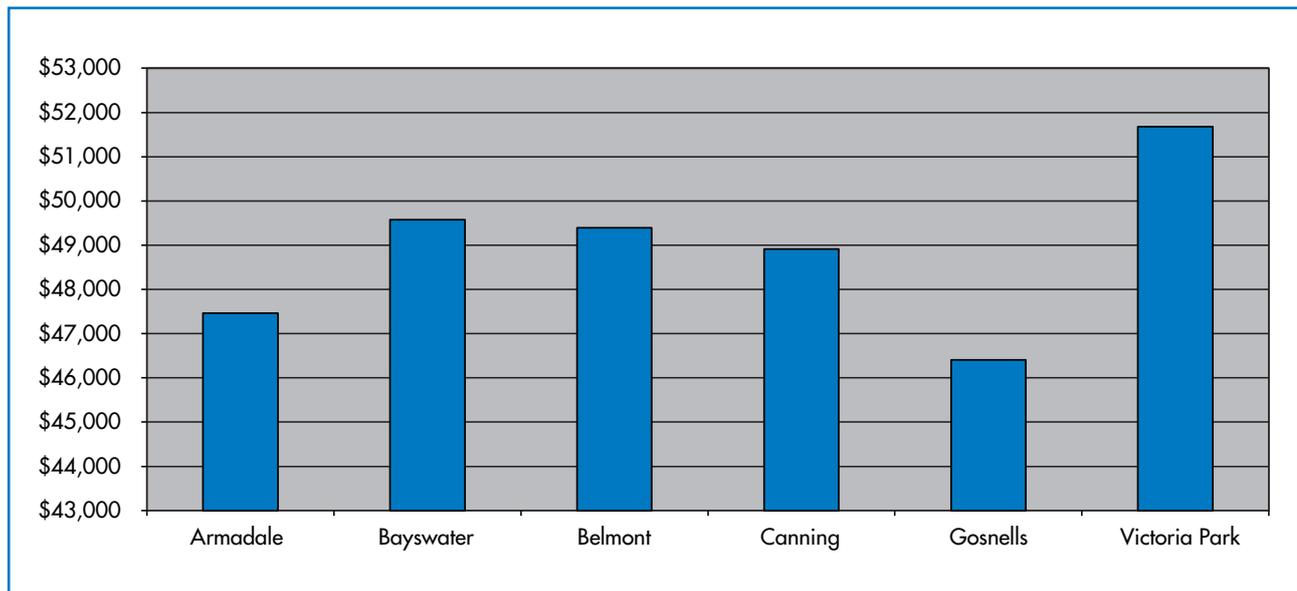
Thornlie	4,841
Canning Vale	4,082
Gosnells	3,613
Maddington	3,032
Beckenham	1,654
Huntingdale	1,632
Kenwick	1,443
Southern River	1,104
Langford	1,055
Martin	429
Orange Grove	301

## City of Gosnells suburbs ranked by number of registered ABNs, December 2012

Thornlie, Canning Vale, Gosnells and Maddington contain more than two-thirds of all the City's businesses.

# Personal income

The per capita wage and salary income for people in the City of Gosnells was \$46,403 for the 2009-10 financial year. This is considerably less than that of WA as a whole (\$53,397) and of many nearby LGAs.



Per capita income for selected Local Government Areas, financial year 2009-10

However, the low local income must be balanced against a lower local cost of living, especially in relation to real estate prices. In addition, the City of Gosnells' generally younger population profile means it has more people yet to enter the peak income earning stages of their lives.

# Appendix

Table 1 Major industry sectors of the City of Gosnells ranked by output, December 2012

Industry Sector	\$M
Manufacturing	\$1,852.555
Construction	\$1,102.495
Rental, Hiring and Real Estate Services	\$913.800
Education and Training	\$355.213
Retail Trade	\$347.862
Professional, Scientific and Technical Services	\$316.119
Transport, Postal and Warehousing	\$289.261
Public Administration and Safety	\$279.428
Health Care and Social Assistance	\$249.479
Wholesale Trade	\$246.801
Mining	\$187.018
Other Services	\$183.408
Financial and Insurance Services	\$151.042
Accommodation and Food Services	\$149.449
Administrative and Support Services	\$144.570
Electricity, Gas, Water and Waste Services	\$51.386
Arts and Recreation Services	\$35.429
Agriculture, Forestry and Fishing	\$33.899
Information Media and Telecommunications	\$28.811
<b>Total</b>	<b>\$6,918.027</b>

**Table 2 Major industry sectors of the City of Gosnells ranked by employment, December 2012**

<b>Industry Sector</b>	<b>Jobs</b>
Retail Trade	3,100
Education and Training	2,663
Construction	2,264
Manufacturing	2,196
Health Care and Social Assistance	1,963
Public Administration and Safety	1,538
Other Services	1,212
Accommodation and Food Services	1,146
Professional, Scientific and Technical Services	1,040
Transport, Postal and Warehousing	1,018
Wholesale Trade	625
Administrative and Support Services	566
Rental, Hiring and Real Estate Services	426
Financial and Insurance Services	236
Mining	175
Arts and Recreation Services	160
Electricity, Gas, Water and Waste Services	95
Agriculture, Forestry and Fishing	87
Information Media and Telecommunications	55
<b>Total</b>	<b>20,565</b>

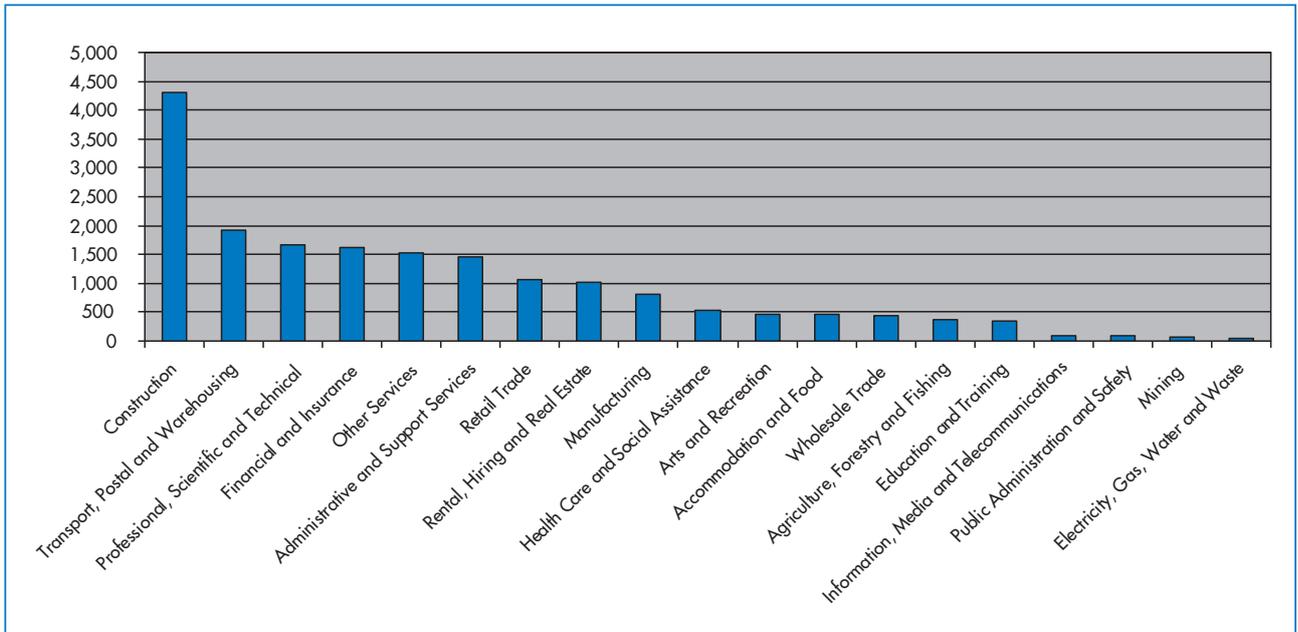
**Table 3 Major industry sectors of the City of Gosnells ranked by value added, December 2012**

<b>Industry Sector</b>	<b>\$ million</b>
Rental, Hiring and Real Estate Services	\$600.876
Manufacturing	\$390.681
Construction	\$348.418
Education and Training	\$255.300
Retail Trade	\$208.105
Health Care and Social Assistance	\$174.108
Public Administration and Safety	\$167.328
Professional, Scientific and Technical Services	\$132.910
Transport, Postal and Warehousing	\$125.811
Wholesale Trade	\$119.877
Financial and Insurance Services	\$107.776
Other Services	\$86.473
Mining	\$86.090
Administrative and Support Services	\$69.915
Accommodation and Food Services	\$64.798
Electricity, Gas, Water and Waste Services	\$25.758
Agriculture, Forestry and Fishing	\$14.374
Information Media and Telecommunications	\$13.888
Arts and Recreation Services	\$13.619
<b>Total</b>	<b>\$3,006.103</b>

**Table 4** Major industry sectors ranked by number of registered ABNs with a business address in the City of Gosnells, 31 December 2012

	no of ABNs
Construction	4,296
Transport, Postal and Warehousing	1,927
Professional, Scientific and Technical	1,660
Other Services	1,528
Administrative and Support Services	1,450
Retail Trade	1,070
Rental, Hiring and Real Estate	1,016
Manufacturing	818
Financial and Insurance	717
Health Care and Social Assistance	531
Arts and Recreation	457
Accommodation and Food	452
Wholesale Trade	438
Agriculture, Forestry and Fishing	365
Education and Training	349
Information, Media and Telecommunications	98
Public Administration and Safety	94
Mining	77
Electricity, Gas, Water and Waste	39
Not classified to industry sector	4,907
<b>Total</b>	<b>23,185</b>

(\*excludes 896 superannuation funds, which are holding entities)

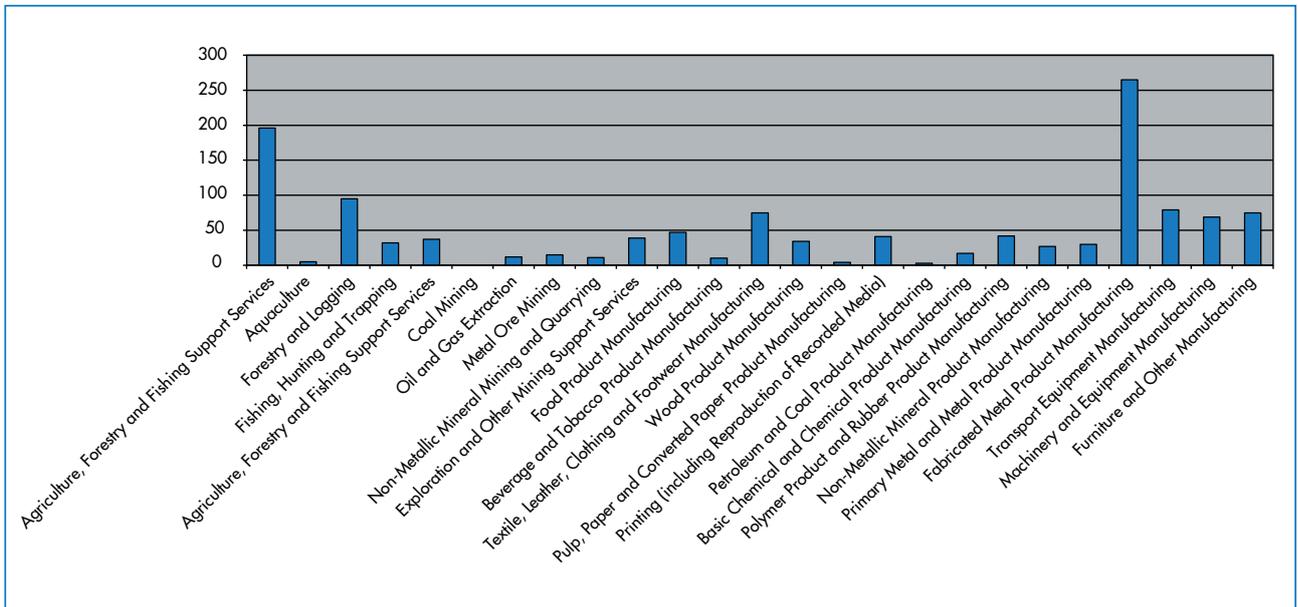


**Figure 1: City of Gosnells registered ABNs by major industry sector, 2012**

All data are based on registered ABNs with a business address in the City of Gosnells as at 31 December 2012. Note that 896 superannuation funds have been excluded from this analysis.

Figure 1 (above) presents the distribution of ABNs across major industry sectors in the City of Gosnells.

Figures 2 to 5 (below) present more detail, breaking each industry sector into various subsectors.



**Figure 2: Agriculture; Mining; Manufacturing registered ABNs, City of Gosnells, 2012**

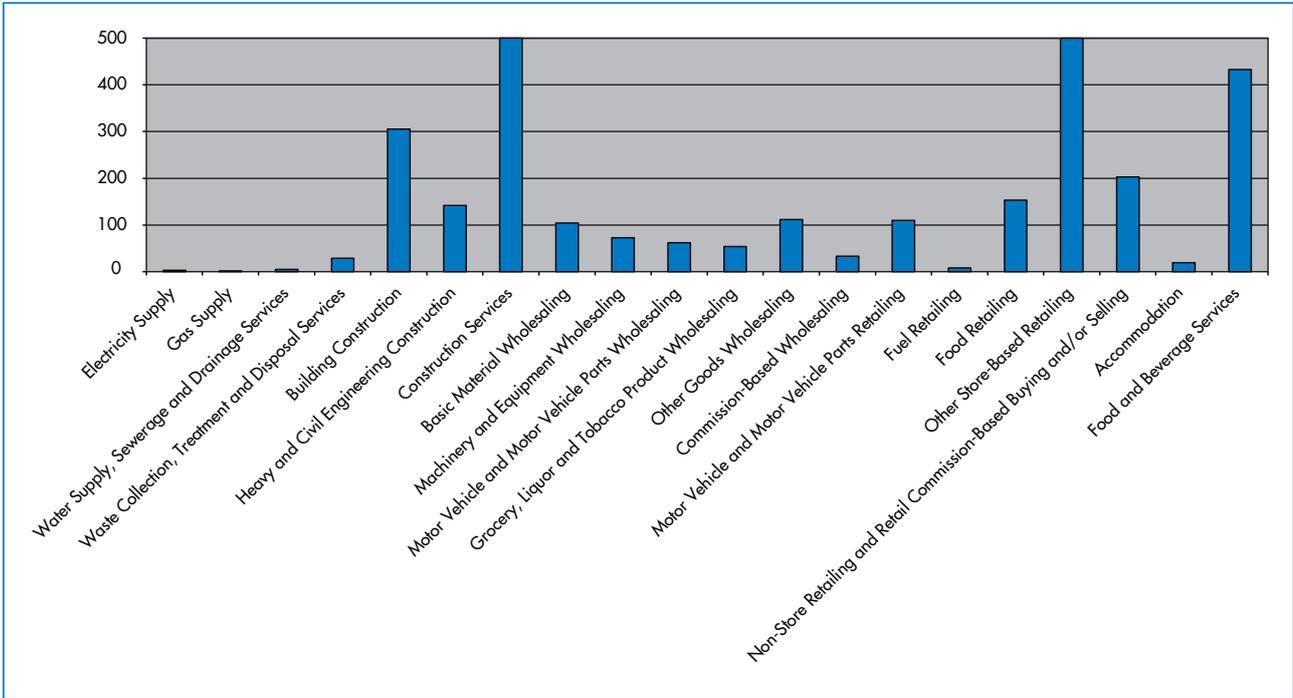


Figure 3: Electricity, Gas and Water; Construction; Wholesale; Retail; Accommodation and Food registered ABNs, City of Gosnells, 2012

Note that two categories are off scale: Construction n=3849; Non-Store-Based Retailing=596

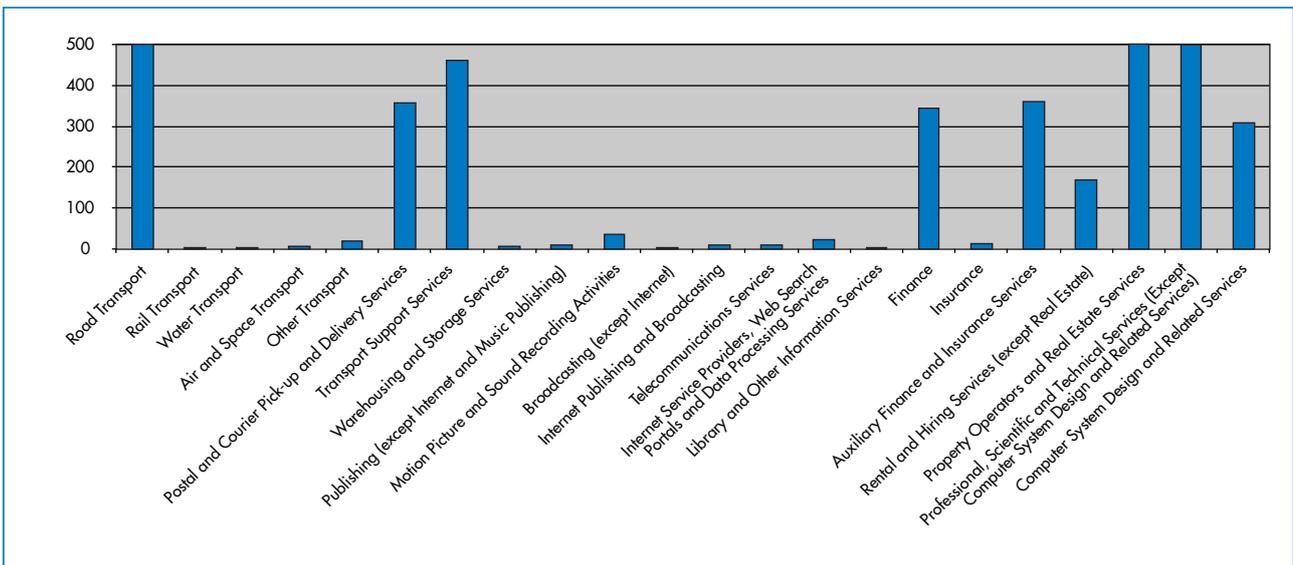
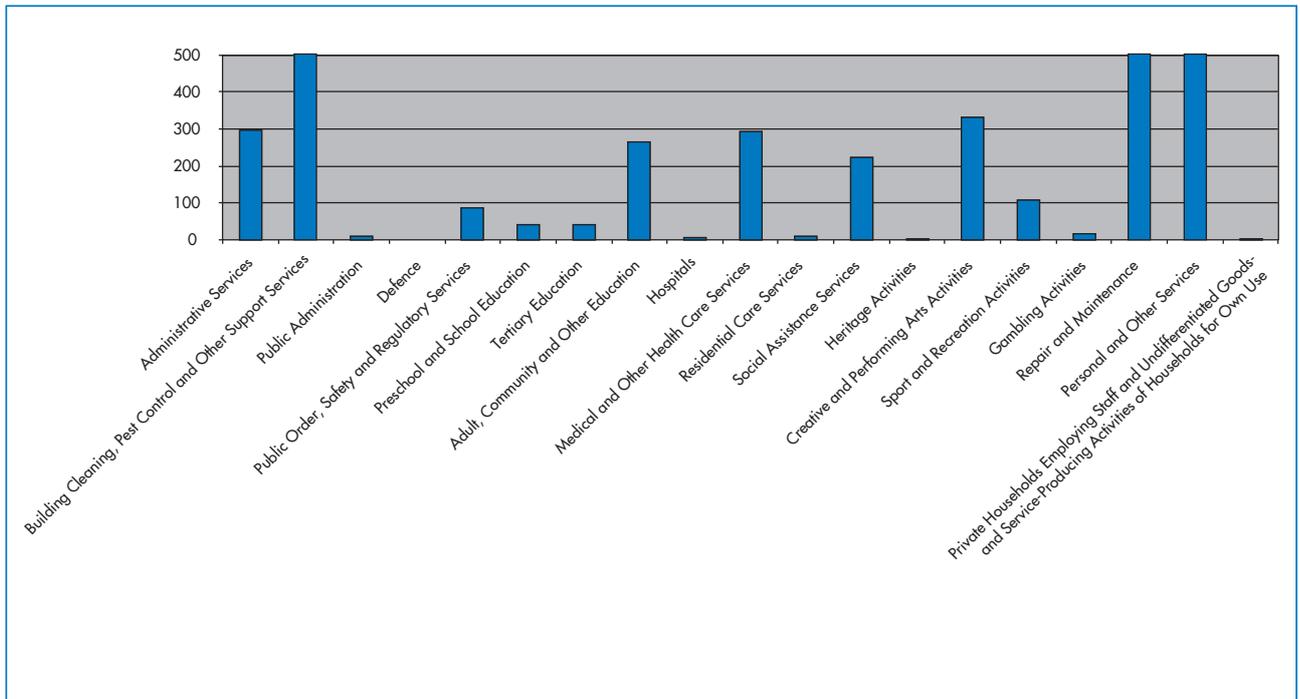


Figure 4: Transport; Information; Financial; Rental and Real Estate; Professional and Scientific registered ABNs, City of Gosnells, 2012

Note that three categories are off scale: Road Transport n=1072, Property Operators and Real Estate Services n=846 and Professional, Scientific and Technical Services n=1351



**Figure 5: Administrative and Support; Public Administration; Education; Health; Arts and Recreation registered ABNs, City of Gosnells, 2012**

Note that three categories are off scale: Building Cleaning and Pest Control n=1 155, Repair and Maintenance n=728 and Personal and Other Services n=799

# City of Gosnells Registered ABNs by industry sector

Table 5 Agriculture

Industry sector	No of ABNs
Forestry	84
Other Livestock Farming	26
Other Agriculture and Fishing Support Services	25
Other Fruit and Tree Nut Growing	23
Beef Cattle Farming (Specialised)	17
Grape Growing	14
Vegetable Growing (Outdoors)	14
Horse Farming	13
Other Grain Growing	13
Grain-Sheep or Grain-Beef Cattle Farming	11
Olive Growing	9
Sheep Farming (Specialised)	9
Beekeeping	7
Citrus Fruit Growing	7
Forestry Support Services	7
Logging	7
Poultry Farming (Meat)	6
Prawn Fishing	6
Rock Lobster Fishing	6
Fish Trawling, Seining and Netting	5
Hunting and Trapping	5
Shearing Services	5

**Table 5**    **Agriculture (continued)**

<b>Industry sector</b>	<b>No of ABNs</b>
Nursery Production (Outdoors)	4
Poultry Farming (Eggs)	4
Line Fishing	3
Other Crop Growing	3
Other Onshore Aquaculture	3
Pig Farming	3
Vegetable Growing (Under Cover)	3
Berry Fruit Growing	2
Cotton Growing	2
Nursery Production (Under Cover)	2
Oyster Farming	2
Apple and Pear Growing	1
Dairy Cattle Farming	1
Floriculture Production (Outdoors)	1
Marine Fishing	1
Other Fishing	1
Sheep-Beef Cattle Farming	1

## Table 6 Mining

Industry sector	No of ABNs
Other Mining Support Services	25
Oil and Gas Extraction	12
Mineral Exploration (Own Account)	8
Gold Ore Mining	7
Other Construction Material Mining	6
Other Non-Metallic Mineral Mining and Quarrying	5
Iron Ore Mining	4
Mineral Exploration Services	3
Other Metal Ore Mining	3
Mineral Sand Mining	1
Petroleum Exploration (Own Account)	1



## Table 7 Manufacturing

Industry sector	No of ABNs
Boiler, Tank and Other Heavy Gauge Metal Container Manufacturing	75
Other Fabricated Metal Product Manufacturing	48
Clothing Manufacturing	39
Wooden Furniture and Upholstered Seat Manufacturing	34
Structural Steel Fabricating	33
Printing	31
Other Polymer Product Manufacturing	23
Sheet Metal Product Manufacturing (except Metal Structural and Container)	21
Wooden Structural Fitting and Component Manufacturing	21
Bakery Product Manufacturing (Non-factory based)	19
Iron Smelting and Steel Manufacturing	19
Metal Coating and Finishing	18
Boatbuilding and Repair Services	17
Cut and Sewn Textile Product Manufacturing	15
Motor Vehicle Body and Trailer Manufacturing	15
Other Structural Metal Product Manufacturing	15
Prefabricated Metal Building Manufacturing	15
Jewellery and Silverware Manufacturing	14
Other Manufacturing	14
Other Motor Vehicle Parts Manufacturing	13
Aircraft Manufacturing and Repair Services	12
Architectural Aluminium Product Manufacturing	12
Mining and Construction Machinery Manufacturing	12
Other Machinery and Equipment Manufacturing	11
Cake and Pastry Manufacturing (Factory based)	9
Concrete Product Manufacturing	8
Machine Tool and Parts Manufacturing	8
Rigid and Semi-Rigid Polymer Product Manufacturing	8
Textile Finishing and Other Textile Product Manufacturing	8

**Table 7 Manufacturing (continued)**

<b>Industry sector</b>	<b>No of ABNs</b>
Cleaning Compound Manufacturing	7
Glass and Glass Product Manufacturing	7
Motor Vehicle Manufacturing	7
Other Ceramic Product Manufacturing	7
Fixed Space Heating, Cooling and Ventilation Equipment Manufacturing	6
Other Wood Product Manufacturing	6
Printing Support Services	6
Shipbuilding and Repair Services	6
Toy, Sporting and Recreational Product Manufacturing	6
Wine and Other Alcoholic Beverage Manufacturing	6
Meat Processing	5
Other Electrical Equipment Manufacturing	5
Other Specialised Machinery and Equipment Manufacturing	5
Spring and Wire Product Manufacturing	5
Communication Equipment Manufacturing	4
Metal Furniture Manufacturing	4
Metal Roof and Guttering Manufacturing (except Aluminium)	4
Nut, Bolt, Screw and Rivet Manufacturing	4
Other Non-Metallic Mineral Product Manufacturing	4
Paint and Coatings Manufacturing	4
Steel Pipe and Tube Manufacturing	4
Automotive Electrical Component Manufacturing	3
Computer and Related Equipment Manufacturing	3
Leather Tanning, Fur Dressing and Leather Product Manufacturing	3
Lifting and Material Handling Equipment Manufacturing	3
Log Sawmilling	3
Medical and Surgical Equipment Manufacturing	3
Other Basic Non-Ferrous Metal Manufacturing	3
Other Food Product Manufacturing	3
Other Metal Container Manufacturing	3

**Table 7 Manufacturing (continued)**

<b>Industry sector</b>	<b>No of ABNs</b>
Other Professional and Scientific Equipment Manufacturing	3
Paper Stationery Manufacturing	3
Synthetic Resin and Synthetic Rubber Manufacturing	3
Beer Manufacturing	2
Cured Meat and Smallgoods Manufacturing	2
Electric Lighting Equipment Manufacturing	2
Fertiliser Manufacturing	2
Fruit and Vegetable Processing	2
Natural Rubber Product Manufacturing	2
Other Furniture Manufacturing	2
Other Petroleum and Coal Product Manufacturing	2
Other Transport Equipment Manufacturing	2
Photographic, Optical and Ophthalmic Equipment Manufacturing	2
Polymer Film and Sheet Packaging Material Manufacturing	2
Prefabricated Wooden Building Manufacturing	2
Prepared Animal and Bird Feed Manufacturing	2
Railway Rolling Stock Manufacturing and Repair Services	2
Reproduction of Recorded Media	2
Rope, Cordage and Twine Manufacturing	2
Soft Drink, Cordial and Syrup Manufacturing	2
Adhesive Manufacturing	1
Aluminium Rolling, Drawing, Extruding	1
Basic Organic Chemical Manufacturing	1
Bread Manufacturing (Factory based)	1
Cereal, Pasta and Baking Mix Manufacturing	1
Cheese and Other Dairy Product Manufacturing	1
Confectionery Manufacturing	1

**Table 7 Manufacturing (continued)**

<b>Industry sector</b>	<b>No of ABNs</b>
Cosmetic and Toiletry Preparation Manufacturing	1
Explosive Manufacturing	1
Footwear Manufacturing	1
Industrial Gas Manufacturing	1
Iron and Steel Forging	1
Knitted Product Manufacturing	1
Oil and Fat Manufacturing	1
Other Basic Non-Ferrous Metal Product Manufacturing	1
Other Electronic Equipment Manufacturing	1
Pesticide Manufacturing	1
Petroleum Refining and Petroleum Fuel Manufacturing	1
Polymer Foam Product Manufacturing	1
Pulp, Paper and Paperboard Manufacturing	1
Reconstituted Wood Product Manufacturing	1
Seafood Processing	1
Textile Floor Covering Manufacturing	1
Timber Resawing and Dressing	1
Tyre Manufacturing	1
Whiteware Appliance Manufacturing	1

**Table 8 Electricity, Gas, Water and Waste**

Industry sector	No of ABNs
Waste Remediation and Materials Recovery Services	13
Solid Waste Collection Services	11
Sewerage and Drainage Services	3
Waste Treatment and Disposal Services	3
Fossil Fuel Electricity Generation	2
Gas Supply	2
Other Waste Collection Services	2
Water Supply	2
On Selling Electricity and Electricity Market Operation	1



## Table 9 Construction

Industry sector	No of ABNs
Carpentry Services	514
Other Construction Services	420
Plastering and Ceiling Services	404
Bricklaying Services	329
Painting and Decorating Services	317
Electrical Services	298
Plumbing Services	246
Landscape Construction Services	207
Tiling and Carpeting Services	193
House Construction	191
Concreting Services	156
Structural Steel Erection Services	127
Roofing Services	125
Site Preparation Services	124
Other Heavy and Civil Engineering Construction	95
Air Conditioning and Heating Services	79
Non-Residential Building Construction	70
Glazing Services	56
Other Building Installation Services	52
Land Development and Subdivision	38
Other Residential Building Construction	36
Road and Bridge Construction	28
Fire and Security Alarm Installation Services	25
Swimming and Spa Pool Construction or Installation (Below Ground Concrete or Fibreglass)	17
Hire of Construction Machinery with Operator	14

## Table 10 Wholesale Trade

Industry sector	No of ABNs
Other Goods Wholesaling	35
Other Hardware Goods Wholesaling	34
Commission-Based Wholesaling	32
Other Grocery Wholesaling	29
Motor Vehicle New Parts Wholesaling	23
Other Electrical and Electronic Goods Wholesaling	21
Clothing and Footwear Wholesaling	20
Other Agricultural Product Wholesaling	18
Other Specialised Industrial Machinery and Equipment Wholesaling	17
Motor Vehicle Dismantling and Used Parts Wholesaling	16
Other Metal and Mineral Wholesaling	16
Car Wholesaling	13
Other Machinery and Equipment Wholesaling	13
Industrial and Agricultural Chemical Product Wholesaling	12
Metal Waste and Scrap Wholesaling	11
Furniture and Floor Covering Wholesaling	9
Paper Product Wholesaling	9
Computer and Computer Peripheral Wholesaling	8
Kitchen and Diningware Wholesaling	8
Agricultural and Construction Machinery Wholesaling	7
Jewellery and Watch Wholesaling	7
Fruit and Vegetable Wholesaling	6
Pharmaceutical and Toiletry Goods Wholesaling	6
Timber Wholesaling	6
Book and Magazine Wholesaling	5
Commercial Vehicle Wholesaling	5
Fish and Seafood Wholesaling	5
Meat, Poultry and Smallgoods Wholesaling	5
Professional and Scientific Goods Wholesaling	5
Liquor Wholesaling	4

Table 10 Wholesale Trade (continued)

Industry sector	No of ABNs
Textile Product Wholesaling	4
Trailer and Other Motor Vehicle Wholesaling	4
Telecommunication Goods Wholesaling	3
Toy and Sporting Goods Wholesaling	3
General Line Grocery Wholesaling	2
Petroleum Product Wholesaling	2
Plumbing Goods Wholesaling	2
Cereal Grain Wholesaling	1
Dairy Produce Wholesaling	1
Tobacco Product Wholesaling	1



## Table 11 Retail Trade

Industry sector	No of ABNs
Non-Store Retailing	117
Clothing Retailing	90
Other Store-Based Retailing	65
Retail Commission-Based Buying and/or Selling	61
Other Specialised Food Retailing	54
Car Retailing	44
Supermarket and Grocery Stores	43
Computer and Computer Peripheral Retailing	42
Chemist or Pharmacy Operations	39
Electrical, Electronic and Gas Appliance Retailing	33
Furniture Retailing	32
Garden Supplies Retailing	27
Newsagents	26
Hardware and Building Supplies Retailing	23
Motor Vehicle Parts Retailing	23
Tyre Retailing	23
Flower Retailing	22
Sport and Camping Equipment Retailing	21
Meat Retailing (Except Poultry or Canned Meat)	20
Watch and Jewellery Retailing	20
Disposal Stores (Second Hand Goods Retailing Except Pawnbroking and Antiques)	19
Fruit and Vegetable Retailing	17
Pets Retailing	13
Cosmetics, Perfumes and Toiletry Goods Retailing (Except Direct Marketing)	12
Liquor Retailing	12
Manchester and Other Textile Goods Retailing	12
Book Retailing	10
Houseware Retailing	10
Trailer and Other Motor Vehicle Retailing	10

**Table 11 Retail Trade (continued)**

<b>Industry sector</b>	<b>No of ABNs</b>
Fuel Retailing	9
Toy and Game Retailing	9
Art Dealers (Including Retail Art Gallery Operation Except by Direct Marketing)	8
Floor Coverings Retailing	8
Swimming Pool and Spa Retailing	8
Cosmetics, Perfumes and Toiletry Goods Retailing by Direct Marketing (Except Commission Based)	7
Entertainment Media Retailing	6
Motor Cycle Retailing	6
Other Electrical and Electronic Goods Retailing	6
Footwear Retailing	5
Fresh Fish Retailing	5
Jewellery Retailing by Direct Marketing (Except Commission Based)	5
Adult Sex Shop Operation	4
Cosmetics, Perfumes and Toiletry Goods Retailing Commission Based	4
Antiques Retailing (Except Pawnbroking or Disposal Stores)	3
Pawnbroking	3
Stationery Goods Retailing	3
Marine Equipment Retailing	2
Motor Vehicle Battery Retailing	2
Jewellery Retailing Commission Based	1
Other Personal Accessory Retailing	1

Table 12 Accommodation and Food Services

Industry sector	No of ABNs
Takeaway Food Services	184
Cafes and Restaurants	149
Catering Services	56
Pubs, Taverns and Bars	21
Accommodation	17
Licensed Clubs (Hospitality) Operation	10
Unlicensed Clubs (Hospitality) Operation	3



## Table 13 Transport, Postal and Warehousing

Industry sector	No of ABNs
Road Freight Transport	846
Courier Pick-up and Delivery Services	300
Taxi Driver	288
Taxi Service Operation	155
Other Transport Support Services	127
Postal Services	41
Other Road Transport (Except Taxi)	19
Scenic and Sightseeing Transport	14
Interurban and Rural Bus Transport	11
Other Water Transport Support Services	11
Urban Bus Transport (Including Tramway)	11
Other Warehousing and Storage Services	7
Freight Forwarding Services	6
Other Transport	5
Stevedoring Services	4
Aircraft Charter and Lease	3
Airport Operations and Other Air Transport Support Services	3
Other Air and Space Transport	3
Customs Agency Services	1
Pipeline Transport	1
Port and Water Transport Terminal Operations	1
Rail Freight Transport	1
Rail Passenger Transport	1
Water Freight Transport	1
Water Passenger Transport	1

## Table 14 Information Media and Telecommunications

Industry sector	No of ABNs
Music and Other Sound Recording Activities	15
Motion Picture and Video Production	14
Data Processing and Web Hosting Services	13
Internet Publishing and Broadcasting	12
Internet Service Providers and Web Search Portals	7
Other Telecommunications Services	6
Book Publishing	5
Post-production Services and Other Motion Picture and Video Activities	5
Magazine and Other Periodical Publishing	4
Wired Telecommunications Network Operation	3
Electronic Information Storage Services	2
Libraries and Archives	2
Radio Broadcasting	2
Free-to-Air Television Broadcasting	1
Motion Picture and Video Distribution	1
Motion Picture Exhibition	1
Newspaper Publishing	1
Other Publishing (except Software, Music and Internet)	1
Other Telecommunications Network Operation	1
Software Publishing	1

## Table 15 Financial and Insurance Services

Industry sector	No of ABNs
Superannuation Funds*	887
Financial Asset Investing	333
Other Auxiliary Finance and Investment Services	300
Auxiliary Insurance Services	29
Financial Asset Broking Services	23
General Insurance	11
Non-Depository Financing	6
Life Insurance	2
Other Depository Financial Intermediation	2
Health Insurance	1

\*Note that superannuation funds are generally holding entities only.



**Table 16 Rental, Hiring and Real Estate Services**

Industry sector	No of ABNs
Non-Residential Property Operators	340
Residential Property Operators	320
Real Estate Services	166
Other Goods and Equipment Rental and Hiring	72
Heavy Machinery and Scaffolding Rental and Hiring	32
Other Motor Vehicle and Transport Equipment Rental and Hiring	23
Video and Other Electronic Media Rental and Hiring	16
Non-Financial Intangible Assets (Except Copyrights) Leasing	12
Passenger Car Rental and Hiring	12
Farm Animal and Bloodstock Leasing	1



## Table 17 Professional, Scientific and Technical Services

Industry sector	No of ABNs
Accounting Services	325
Computer System Design and Related Services	300
Management Advice and Related Consulting Services	198
Engineering Design and Engineering Consulting Services	192
Other Specialised Design Services	125
Architectural Services	98
Professional Photographic Services	98
Advertising Services	58
Other Professional, Scientific and Technical Services	56
Surveying and Mapping Services	36
Legal Services	29
Occupational Health and Safety Consultancy	24
Scientific Testing and Analysis Services	21
Market Research and Statistical Services	18
Veterinary Services	12
Environmental Management Consultancy	11
Scientific Research Services	11

## Table 18 Administrative and Support Services

Industry sector	No of ABNs
Building and Other Industrial Cleaning Services	825
Gardening Services	271
Office Administrative Services	83
Other Administrative Services	58
Labour Supply Services	41
Document Preparation Services	33
Call Centre Operation	26
Employment Placement and Recruitment Services	22
Building Pest Control Services	20
Travel Agency and Tour Arrangement Services	17
Credit Reporting and Debt Collection Services	3
Packaging Services	2



## Table 19 Public Administration and Safety

Industry sector	No of ABNs
Investigation and Security Services	70
Other Public Order and Safety Services	6
Local Government Administration	5
Fire Protection and Other Emergency Services	3
Police Services	2
Central Government Administration	1
Foreign Government Representation	1
Justice	1
Regulatory Services	1
State Government Administration	1



## Table 20 Education and Training

Industry sector	No of ABNs
Adult, Community and Other Education	137
Arts Education	79
Sports and Physical Recreation Instruction	36
Technical and Vocational Education and Training	29
Primary Education	24
Computer Training (Vocational)	9
Preschool Education	6
Flying School Operation	5
Secondary Education	5
Combined Primary and Secondary Education	3
Educational Support Services	3
Special School Education	3
Higher Education	2



## Table 21 Health Care and Social Assistance

Industry sector	No of ABNs
Child Care Services	153
General Practice Medical Services	94
Complementary and Alternative Services	72
Other Social Assistance Services	63
Other Allied Health Services (Mainstream)	47
Dental Services	24
Chiropractic and Osteopathic Services	15
Physiotherapy Services	12
Other Health Care Services	11
Specialist Medical Services	6
Accommodation for the Aged Operation	5
Hospitals (Except Psychiatric Hospitals)	5
Optometry and Optical Dispensing	5
Other Residential Care Services	3
Retirement Village Operation	3
Psychiatrist (Own Account)	2
Gynaecologist and Obstetrician (Own Account)	1
Radiologist (Own Account)	1

## Table 22 Arts and Recreation Services

Industry sector	No of ABNs
Musicians and Entertainers	178
Other Creative Artists, Writers and Performers	111
Sports and Physical Recreation Clubs	38
Performing Arts Operation	26
Horse Training (Racing)	14
Sports and Physical Recreation Administrative Service	11
Sports and Physical Recreation Venues, Grounds and Facilities Operation	11
Health and Fitness Centres and Gymnasias Operation	9
Amusement and Other Recreational Activities	7
Amusement Parks and Centres Operation	7
TAB Agency Operation	7
Performing Arts Venue Operation	5
Professional Sportspersons	4
Other Gambling Activities	3
Squash and Tennis Court Operation	3
Bookmaker	2
Dog Training (Racing)	2
Jockeys	2
Lottery Operation	2
Nature Reserves and Conservation Parks Operation	2
Horse and Dog Racing Administration and Track Operation	1
Museum Operation	1

## Table 23 Other Services

Industry sector	No of ABNs
Hairdressing and Beauty Services	269
Other Automotive Repair and Maintenance	220
Other Personal Services	203
Automotive Body, Paint and Interior Repair	199
Other Machinery and Equipment Repair and Maintenance	82
Other Interest Group Services	79
Electronic (except Domestic Appliance) and Precision Equipment Repair	77
Religious Services	74
Laundry and Dry-Cleaning Services	49
Business and Professional Association Services	44
Automotive Electrical Services	41
Domestic Appliance Repair and Maintenance	34
Parents and Citizens Associations	27
Other Repair and Maintenance	25
Motor Vehicle Clutch and Brake Repair and Service	11
Labour Association Services	10
Funeral, Crematorium and Cemetery Services	9
Motor Vehicle Radiator Repair and Service	9
Motor Vehicle Muffler and Exhaust Repair and Service	6
Photographic Film Processing	5
Child Minding (Babysitting in the Home)	4
Clothing and Footwear Repair	4
Motor Vehicle Windscreen Repair and Service	4
Brothel Keeping and Prostitution Services	3
Introduction Agency Services	2
Parking Services	2
Fortune Telling and Similar Services	1
Private Households Employing Staff	1



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